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#### **Geographical position of Romania**

	Extreme point (locality)	County	Longitude east <sup>1)</sup>	Latitude north
North	Horodiştea village	Botoşani	26 <sup>o</sup> 42′05″	48 <sup>o</sup> 15'06"
South	Zimnicea town	Teleorman	25 <sup>o</sup> 23′32″	43 <sup>o</sup> 37'07"
East	Sulina town	Tulcea	29 <sup>o</sup> 41′24″	45 <sup>o</sup> 09'36"
West	Beba Veche commune	Timiş	20 <sup>o</sup> 15′44″	46 <sup>o</sup> 07'27"

<sup>1)</sup> According to Greenwich. **Source**: Institute of Geography.

- Romania is situated in the geographical centre of Europe (south-east of Central Europe), in the north of the Balkan Peninsula, at half the distance between the Atlantic Coast and the Urals, inside and outside the Carpathians Arch, on the lower course of the Danube (1075 km), and is bathed by the Black Sea.
- The geometrical centre, of the country is placed at the crossing of the 45°N parallel with the 25°E meridian (100 km N-W of the country's capital, Bucharest).

#### Total area = 238397 km<sup>2</sup>.

The total area of Romania was updated by the National Agency for Cadastre and Land Registration according to the Law on cadastre and land registration No 7/1996, with subsequent amendments.

- Romanian total borders = 3150 km.
- Neighbours: Bulgaria, Republic of Moldova, Serbia, Ukraine and Hungary.
- The Romanian coast. of the Black Sea stretches along 245 km, between the Musura stream (at the border with Ukraine) and the Vama Veche locality (at the border with Bulgaria).

# Administrative organisation of the Romanian territory on December 31, 2018

Number of counties	<b>42</b> <sup>1)</sup>
Number of towns and municipalities	320
of which: municipalities	103
Number of communes	2861
Number of villages	12957

<sup>1)</sup> Including Bucharest Municipality.

#### **ROMANIA'S RELIEF**

It consists of three major levels, namely: the highest one in the Carpathians, the middle one which corresponds to the Sub-Carpathians, to the hills and to the plateaus, and the lowest one in the plains, the meadows and the Danube Delta. The main features of the relief units are proportionality (31% mountains, 36% hills and plateaus, 33% plains and meadows) and the concentric display of the major relief levels.

#### Major mountain peaks

Name of Name of peak massif County		County	Height (m)
Moldoveanu	Făgăraș	Argeş	2544
Negoiu	Făgăraș	Argeş, Braşov, Sibiu	2535
Parângu Mare	Parâng	Gorj, Hunedoara	2519
Peleaga	Retezat	Hunedoara	2509
Omu	Bucegi	Prahova, Braşov, Dâmboviţa	2505

Source: Institute of Geography.

 Romanian running waters are radially displayed, most of them having their source in the Carpathians, and flow into the Danube river, which marks the southern border on a 1075 km length and flows into the Black Sea.

#### Major rivers

River name	Length of the river Basin ( km ) ( l	
Danube	1075	33250 <sup>1)</sup>
Mureş	761	27890
Prut	742	10990
Olt	615	24050
Siret	559	42890

<sup>1)</sup> Excluding the tributaries which form the first degree basins. **Source**: Institute of Geography.

 Lakes are represented by natural lakes, spread across all major relief units, from glacial ones in the mountainous area (Mioarele Lake - Făgăraş at 2282 m), to river-maritime banks (Techirghiol Lake at 1.5 m) and anthropic lakes.

Anthropic lake name	County	Area ( ha )	Volume (mil. m <sup>3</sup> )
Porțile de Fier	Mehedinți	70000.0 <sup>1)</sup>	2400.0
Ostrovu Mare	Mehedinți	7920.0	800.0

<sup>&</sup>lt;sup>1)</sup> Between the Nera-Danube confluence and the dam (according to the data of the two hydro-power stations).

Source: Institute of Geography.

#### Major natural lakes

Natural lake name	County	Area ( ha )	Volume (mil. m <sup>3</sup> )
Lakes of glacial circuses: Bucura	Hunedoara	10.5	0.5
Lakes of volcanic crater: Sfânta Ana	Harghita	22.0	0.6
Lakes of karstic depression: Zăton	Mehedinți	20.0	1.0
Lakes natural barrage: Lacul Roşu	Harghita	12.6	0.7
Clasto-karstic lakes: lanca	Brăila	322.0	1.6
River banks: Oltina	Constanța	2509.0	60.0
River-maritime banks: Taşaul	Constanța	2335.0	57.0
Maritime lagoons: Razim	Tulcea	41500.0	909.0
River meadow lakes: Brateş	Galați	2111.0	30.0
Danube Delta lakes: Dranov	Tulcea	2170.0	21.7

**Source**: Institute of Geography.

 Romania's useful mineral resources are diverse: crude oil, natural gas, coal, mainly coked pitcoal, brown coal and lignite, ferrous and non-ferrous ores, gold and silver deposits, bauxite, large reserves of salt, as well as numerous non-metalliferous resources.

A special category of subsoil resources are the over 2000 mineral water springs fit for consumption and medical treatment.

#### Protected areas, in 2018

Categories of protected areas	Number	Area (ha)
Scientific reserves, natural		
monuments, natural reserves	916	307973
National parks	13	317419
Natural parks	16	770027
Biosphere reserves	3	661939
Wetlands of international importance	19	1096640
Avifauna special protection areas	171	3875298
Sites of Community importance	435	4650970
Natural sites of the universal natural heritage	1	311916

Source: National Agency for Environment Protection.

#### Biosphere reserves, in 2018

Name of reserves	County	Area (ha)
Total		661939
Danube Delta	Tulcea, Constanța	576421
Retezat	Hunedoara	38316
Rodna	Maramureş, Bistriţa-Năsăud, Suceava	47202

**Source**: National Agency for Environment Protection.

#### Air temperature, in 2018

Celsius degrees

					ccisius acgice
Meteorological	Yearly	Yearly absolute maximum		Yearly absolute minimum	
station	average	Value	Recording date	Value	Recording date
Satu Mare	12.0	34.4	9.VIII	-18.7	4.111
Suceava	9.3	30.5	14.VIII	-19.8	2.111
Oradea	12.6	34.4	21.VIII	-13.5	1.III
laşi	10.8	33.5	15.VIII	-19.7	24.1
Cluj-Napoca	10.8	32.2	21.VIII	-16.7	1.III
Târgu Mureş	10.9	32.8	22.VIII	-19.9	28.II
Bacău	10.3	32.6	5;15.VIII	-18.4	24.1
Timișoara	12.9	34.2	21.VIII	-18.3	1.III
Deva	11.7	33.1	21.VIII	-11.9	1.XII
Sibiu	10.8	30.9	2.IX	-18.5	1.III
Vârfu Omu	-0.4	13.2	9;13.VI	-24.0	1.III
Galaţi	12.3	35.9	18.VIII	-13.6	1.III
Târgu Jiu	11.9	34.4	18.VIII	-19.0	1.III
Buzău	12.4	33.9	18.VIII	-13.7	1.III
Calafat	12.9	35.9	2.IX	-12.2	30.XI
Turnu Măgurele	12.6	35.3	13.VI	-17.7	1.III
Bucharest-Filaret	12.9	35.7	13.VI	-15.9	1.111
Constanța	13.3	32.2	13.VII	-11.8	1.III

**Source**: National Administration of Meteorology.

## Precipitations, in 2018

Meteorological station	Yearly quantity (mm)	
Satu Mare	640.1	
Suceava	631.4	
Oradea	636.2	
lași	575.0	
Cluj-Napoca	618.5	
Târgu Mureș	605.2	
Bacău	634.5	
Timişoara	540.1	
Deva	608.8	
Sibiu	670.5	
Vârfu Omu	1184.0	
Galaţi	402.9	
Târgu Jiu	906.8	
Buzău	448.8	
Calafat	617.7	
Turnu Măgurele	717.9	
Bucharterst-Filaret	672.8	
Constanța	502.1	

**Source**: National Administration of Meteorology.

#### **POPULATION**

- 19530631 inhabitants, on January 1<sup>st</sup>, 2018 (usually resident population);
- Density of the usually resident population: 81.9 inhabitants / km<sup>2</sup>, on January 1<sup>st</sup>, 2018.

**CAPITAL:** Bucharest Municipality (2121794 inhabitants, permanent resident population on July  $1^{\rm St}$ , 2018), divided into six administrative sectors.

Mentioned for the first time in documents on 20.IX.1459, as residence of Vlad Tepes.

It becomes the capital of the Romanian Country (Țara Românească) in the second half of the 17<sup>th</sup> century and the capital of Romania in 1862, being the most important political, economic, cultural and scientific centre of the country.

MAIN CITIES: Bucharest, Iași, Timișoara, Cluj-Napoca, Constanța, Craiova, Galați, Brașov, Ploiești, Oradea.

The town situated at the highest average altitude is Predeal (Braşov county) = 1060 m.

The town situated at the lowest average altitude is Sulina (Tulcea county) = 4 m.

#### MAIN HARBOURS:

- at the Black Sea: Constanța, Mangalia;
- at the Danube: Moldova Nouă, Orșova, Drobeta-Turnu Severin, Calafat, Corabia, Turnu Măgurele, Zimnicea, Giurgiu, Olteniţa, Călăraşi, Cernavodă. Hârşova, Măcin, Brăila, Galaţi, Tulcea, Sulina.

MAIN AIRPORTS: Bucharest ("Henri Coandă"-Otopeni and "Aurel Vlaicu"-Băneasa), Constanța ("Mihail Kogălniceanu"), Timișoara ("Traian Vuia"), Cluj-Napoca, Iași, Craiova, Arad, Bacău, Baia Mare, Oradea, Satu Mare, Sibiu, Târgu Mures, Suceava, Tulcea.

OFFICIAL LANGUAGE: Romanian.

ROMANIA'S NATIONAL DAY: December 1.

**ROMANIA'S FLAG:** Is three coloured, the colours being placed vertically in the following order from the flagpole: blue, yellow, red.

#### GOVERNMENT FORM IN ROMANIA:

- Republic, according to the Constitution adopted in 1991, amended and republished in 2003 (Official Journal No 767/October 31, 2003);
- Legislative power: a bicameral Parliament (the Chamber of Deputies and the Senate);
- Executive power: a Government led by a Prime Minister appointed by the country's President;
- The President of the country is elected based on general election results by universal vote for a 5-year mandate.

#### NATIONAL CURRENCY: leu, with "ban" as subdivision.

The exchange rate is set on the interbank currency market on a daily basis; the reference currency is the euro. In 2018, the average exchange rate leu / euro was 4 6535

#### Usually resident population by sex, age group and area, on July 1st inhabitants

	<b>2015</b> <sup>1)</sup>	2016	2017	<b>2018</b> <sup>2)</sup>
Total	19822250	19706529	19591668	19530631
By sex				
Male	9681656	9628271	9579992	9553249
Female	10140594	10078258	10011676	9977382
By age group				
0-14 years	3077282	3061624	3055366	3052479
15-59 years	12002941	11826308	11657910	11577004
60 years and over	4742027	4818597	4878392	4901148
By area				
Urban	10671868	10585664	10519506	10503470
Rural	9150382	9120865	9072162	9027161

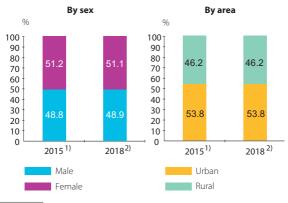
<sup>1)</sup> According to the NIS revision calendar, revised data.

On January  $1^{\rm st}$ , 2018, Romania's usually resident population was 19530.6 thousand inhabitants, of which 10.0 million women (51.1%). The negative values of the natural increase, combined with those of international migration balance, entailed a diminution of the usually resident population during July 1<sup>St</sup>, 2015 - January 1<sup>St</sup>, 2018 with 291.6 thousand persons. The age structure of the usually resident population bears the specific imprint of the demographic ageing process, marked primarily by declining birth rates, which has determined the fall in the share of young population (0-14 years) and the absolute and relative increase in the share of older people (60 years and over). On January 15, 2018 compared to July 15, 2015, a slight increase in the share of young people (0-14 years) was noticed, from 15,5% to 15,6%, while the share of elderly population (aged 60 and over) considerably increased from 23.9% to 25.1%.

The adult usually resident population (15-59 years) on January 1<sup>st</sup>, 2018 represents 59.3% of the total, decreasing with 426 thousand persons as against t, 2015. Among the adult population, the share of the age groups 40-44 years, 45-49 years, 50-54 years increased, while the share of the age groups 15-19 years, 20-24 years, 25-29 years, 35-39 years and 55-59 years decreased.

On January 1<sup>st</sup>, 2018, the usually resident population in urban area was 10.5 million persons, accounting for 53.8% of the country's population.

### Usually resident population



<sup>1)</sup> On July 1<sup>st</sup> 2) On January 1st

On January 1<sup>st</sup>

## Permanent resident population by sex, age group and area, on July 1<sup>st</sup> inhabitants

2015<sup>1)</sup> 20182) 2016 2017 22286392 Total 22236059 22213586 22177605 By sex Male 10879085 10854424 10844565 10830486 Female 11407307 11381635 11369021 11347119 By age group 3321299 3287391 3289473 3252010 0-14 years 15-59 years 14120533 14009448 13907126 13830300 4939220 5095295 60 years and over 4844560 5016987 By area Urban 12579421 12527300 12518237 12506648 Rural 9706971 9708759 9695349 9670957

2) Provisional data.

On July 1<sup>st</sup>, 2018, the Romania's permanent resident population was 22177.6 thousand people, a decrease with 109 thousand people compared to July 1<sup>st</sup>, 2015; this decrease was mainly due to the negative natural increase of the population.

population.

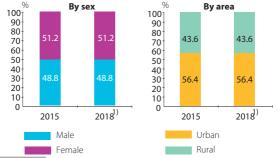
On July 1<sup>51</sup>, 2018 compared to July 1<sup>51</sup>, 2015, the share of young people (0-14 years) fell from 14.9% to 14.7% and the share of the elderly population (aged 60 and over) increased from 21.7% to 23.0%. The adult population (15-59 years) accounts for 62.3% of total, decreasing with 290.2 thousand persons from July 15-20.15

1st, 2015.
On July 1<sup>st</sup>, 2018, the permanent resident population in urban area was 12.5 million persons accounting for 56.4% of the country's population.

Note: Permanent resident population on July 1<sup>st</sup>, 2018 - Provisional data.

Usually resident population on July 1<sup>st</sup>, 2015 - Revised data.

#### Permanent resident population, on July 1st



<sup>1)</sup> Provisional data.

#### The average age of the population, on July 1st

	<b>2015</b> <sup>1)</sup>	2016	2017	2018
The average age of the usually resident population	41.4	41.6	41.8	41.9 <sup>2)</sup>
The average age of the permanent resident population of Romania	40.7	41.0	41.2	41.4 <sup>3)</sup>

<sup>1)</sup> According to the NIS revision calendar, revised data. 2) On January 1<sup>st</sup>.

vears

<sup>1)</sup> According to the NIS revision calendar, revised data.

Provisional data.

The average age of the usually resident population of the country grew from 41.4 years (July 1<sup>St</sup>, 2015) to 41.9 years (January 1<sup>St</sup>, 2018), average age characterising countries with "adult" population. Female population, with an average age of 43.5 years was on January 1<sup>St</sup>, 2018 older than male population by 3.3 years. The average age of the permanent resident population increased from 40.7 years (July 1<sup>St</sup>, 2015) to 41.4 years (July 1<sup>St</sup>, 2018). Female population, with an average age of 42.9 years was on July 1<sup>St</sup>, 2018 older than male population by 3.0 years.

#### Evolution of live-births, mortality, marriages, divorces and natural increase

	2015	<b>2016</b> <sup>1)</sup>	<b>2017</b> <sup>1</sup>	<sup>)</sup> 2018
	Vital statistics (abso	lute data)		
Live births Deaths - Infant deaths Natural increase Marriages Divorces	201995 <sup>2)</sup> 262442 <sup>2)</sup> 1507 <sup>2)</sup> -60447 <sup>2)</sup> 125454 31527	200009 257215 1398 -57206 133183 30497	202151 261402 1364 -59251 142613 31147	187824 <sup>3)</sup> 263125 <sup>3)</sup> 1214 <sup>3)</sup> -75301 <sup>3)</sup> 143292 <sup>1)</sup> 30857 <sup>1)</sup>
	Rates (per 1000 inl	nabitants)		
Live births Deaths - Infant deaths 5) Natural increase Marriages Divorces	10.2 <sup>2)</sup> 13.2 <sup>2)</sup> 7.5 <sup>2)</sup> -3.0 <sup>2)</sup> 5.6 1.4	10.1 13.1 7.0 -3.0 6.0 1.4	10.3 13.3 6.7 -3.0 6.4 1.4	9.6 <sup>4)</sup> 13.5 <sup>4)</sup> 6.5 <sup>3)</sup> -3.9 <sup>4)</sup> 6.5 <sup>4)</sup> 1.4 <sup>4)</sup>

Note: Only live-births whose mothers' usual residences were in Romania and whose births were recorded by the registry courts of Romania are included; as for deaths under 1 year, only the deaths of persons whose usual residences were in Romania and whose deaths were recorded by the registry courts of Romania are included. For birh and mortality rates from the 2015-2017 period, the usually resident population on July 1<sup>St</sup> of each year was used and for 2018 year, the usually resident population on July 1<sup>St</sup> of each year was used and for 2018 year, the usually resident population on January 1<sup>St</sup> was used, populations estimated under conditions of comparability with the final results of the Population and Housing Census 2011.

For marriage and divorce rates the permanent resident population on **July 1<sup>st</sup>** 

was used.

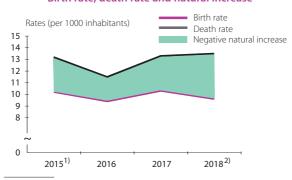
1) Final data. According to the NIS revision calendar, revised data.

5) Semi-final data. Provisional data.

5) Infant mortality rate is calculated as the ratio of the number of deaths of persons under 1 year, who had the usual residences in Romania, to 1000 live-births whose to residences were in Romania.

Source: NIS - Statistical demographic surveys.

#### Birth rate, death rate and natural increase



Notă: Only live-births whose mothers' usual residences were in Romania and whose births were recorded by the registry courts of Romania are included; as for deaths under 1 year, only the deaths of persons whose usual residences were in Romania and whose deaths were recorded by the registry courts of Romania are included. For birh and mortality rates from the 2015-2017 period, the usually resident population on July 1<sup>St</sup> of each year was used and for 2018 year, the usually resident population on January 1<sup>St</sup> was used, populations estimated under conditions of comparability with the final results of the Population and Housing Census 2011.

2) Provisional data.

Source: NIS - Statistical demographic surveys.

According to the NIS revision calendar, revised data.

The birth rate, the first component of the vital statistics showed for 2018 a decrease compared to the previous year and compared to 2015. Under the conditions where, on the short and medium term, mortality is not expected to contribute significantly to reducing the demographic decline in Romania, the birth rate remains the only one component on which it could be acted with efficient outcomes.

In 2018<sup>1)</sup>, the number of live births with usual residence in Romania was 187.8 thousand persons, decreasing with 14.3 thousands compared to 2017 and with 14.2 thousand persons compared to 2015<sup>2)</sup>.

Mortality - as the second component of vital statistics - remained high in Romania. The significant increase in the level of this component should be taken into account for the demographic perspectives of Romania.

263.1 thousand persons with usual residence in Romania have died in 2018<sup>1)</sup>, 1.7 thousand people more than in 2017 and 0.7 thousand people more than in 2015<sup>2)</sup>. The number of deaths under 1 year for children with usual residence in Romania, registered in 2018<sup>1)</sup>, was 1214, with 150 fewer deaths compared to 2017 and with 293 less in comparison with 2015<sup>2)</sup>.

Note: For the 2015-2018 period, only live-births whose mothers' usual residences were in Romania and whose births were recorded by the registry courts of Romania are included; as for deaths under 1 year, only the deaths of persons whose usual residences were in Romania and whose deaths were recorded by the registry courts of Romania are included.

1) Semi-final data.

<sup>2)</sup>According to the NIS revision calendar, revised data.

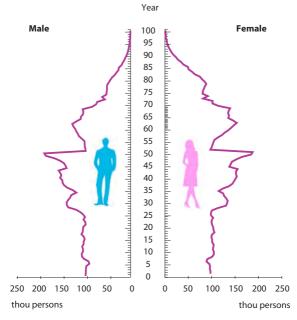
#### **Evolution of marriages and divorces**



143.3 thousand marriages were concluded in 2018. Compared to 2017, the number of marriages increased with 0.7 thousands, while compared to 2015 there were 17.8 thousands more.

In 2018, the number of divorces was 30.9 thousands, decreasing with 290 compared to 2017 and with 670 compared to 2015.

# Usually resident population by age and sex, on January 1<sup>st</sup>, 2018



The ages pyramid reflects in the most accurate way the generations' chronicle, highlighting the disproportions in the population structure by age and sex. The decreasing number of young population further narrowed the ages pyramid base. The demographic and economic effects of this evolution will be felt over time and will entail changes in the various sub-populations (school population, population of childbearing age, working age population).

# Top ten towns in the country by number of inhabitants with permanent residence in Romania, on July 1<sup>st</sup>, 2018

Current number	Town <sup>1)</sup>	Number of inhabitants
- Individual		Or initiabitants
1.	Bucharest	2121794
2.	laşi	376180
3.	Timișoara	329003
4.	Cluj-Napoca	324267
5.	Constanța	313931
6.	Galaţi	303058
7.	Craiova	301924
8.	Brașov	289646
9.	Ploiești	228550
10.	Oradea	221398

<sup>1)</sup> Municipality (county residence).

On July 1<sup>st</sup>, 2018, 12.5 million people had their permanent residence in urban area, representing more than half of the country's population.

Of the 320 towns and cities, 85.6% had a population of less than 50 thousand inhabitants, representing 18.0% of the country's population and 32.0% of the urban population. Large cities (over 100000 inhabitants) hold 31.5% of the country's population and 55.8% of the urban population.

country's population and 55.8% of the urban population. In rural area, on July 1<sup>st</sup>, 2018<sup>1)</sup>, there were 9.7 million persons, representing 43.6% of the country's population. The communes with populations between 1000 and 5000 inhabitants represented 79.6% of the total number of communes.

# Classification of counties and localities by number of persons with permanent residence in Romania, on July 1<sup>st</sup>

	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Counties - total	42	42	42	42
Under 300000	6	6	6	6
300000 - 499999	19	19	19	19
500000 - 699999	8	9	9	9
700000 and over	9	8	8	8
Municipialities and towns - total	320	320	320	320
Under 5000	21	21	21	22
5000 - 19999	191	192	191	193
20000 - 49999	62	61	62	59
50000 - 99999	22	21	21	21
100000 - 199999	13	14	14	14
200000 - 999999	10	10	10	10
1000000 and over	1	1	1	1
Communes - total	2861	2861	2861	2861
Under 1000	93	94	98	105
1000 - 1999	605	612	621	626
2000 - 4999	1675	1669	1659	1652
5000 - 9999	447	446	441	433
10000 and over	41	40	42	45

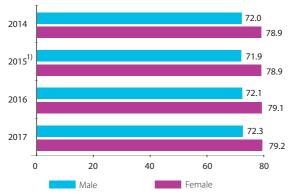
<sup>1)</sup> Provisional data

In 2017, the average duration of life<sup>1)</sup> has increased, as against 2015<sup>2)</sup>, with 0.37 years for female population and with 0.4 years for male population. In 2017, the average duration of women's life was by 6.95 years longer than that of men.

<sup>1)</sup> Data on **2018** will be available in July **2019**.

<sup>2)</sup> Data revised according to the NIS revision calendar.

#### Average life expectancy by sex (years)



**Note**: Data on **2018** will be available in July **2019**.

Data revised according to the NIS revision calendar.

Internal migration

2016

7.9

12.5

2017

7.4

11.3

20181)

7.6

11.3

2015

Structure of determined by th	urban and ru e change in p		_	
Total	361083	389373	380202	386274
Fom rural to urban	77878	82612	87097	89990
From urban to urban	105292	108872	111592	113998
From rural to rural	71266	76939	72110	73131
From urban to rural	106647	120950	109403	109155
	Rates 2) (per	1000 inhabi	tants)	
Total	16.2	17.5	17.1	17.4
From rural to urban	6.2	6.6	7.0	7.2
From urban to urban	8.4	8.7	8.9	9.1

From urban to rural

1) Provisional data.

From rural to rural

7.3

11.0

**Source**: Directorate for Persons Records and Database Administration.

In 2018<sup>1)</sup> 386.3 thousand people have changed their permanent residence within the country, with 6.1 thousand people more than in 2017 (380.2 thousand persons), and with 25.2 thousand persons more compared to 2015 (361.1 thousand persons).

The same with previous years, in 2018, the migratory flows from urban area (to rural and to urban area) hold the largest shares in the structure of internal migration.

<sup>2)</sup> For the rates calculation the permanent resident population on July 1<sup>st</sup> of each year was used.

<sup>1)</sup> Provisonal data.

# Romanian citizens who settled down their permanent residence abroad persons number

P =			persons number
	2015	2016	2017
Total	15235	22807	23156
By sex			
Male	6521	10007	10198
Female	8714	12800	12958
By age group			
Under 18 years	2610	3884	4716
18-40 years	9231	12445	11858
41-60 years	2937	5883	5987
61 years and over	457	595	595
By country of destination			
Australia	116	111	114
Austria	804	1347	1531
Belgium	369	420	543
Canada	1184	1086	1048
France	628	886	890
Germany	2780	3959	4088
Greece	129	169	177
Jordan	48	56	46
Israel	43	75	66
Italy	2033	3575	3449
United Kingdom	671	1203	1158
Republic of Moldova	632	837	975
Spain	3375	5361	5547
United States of America	802	1281	1165
Sweden	104	167	181
Ukraine	26	38	27
Hungary	420	390	271
Other countries	1071	1846	1880

Note: Final data for 2018 will be available in July 2019.

# Emigrants and immigrants, by change of usual residence

	usuai residend	e pers	ons number
	2015	2016	2017
		Immigrants	
Total	132795	137455	177435
By sex	72670	70207	101036
Male Female	73670 59125	79387 58068	101036 76399
By age goup	39123	36006	70399
Under 18 years	17279	16300	19068
18-40 years	79963	84506	108520
41-60 years	30229	30371	40666
61 years and over	5324	6278	9181
By country of previous			
usual residence Austria	1850	4600	5000
Belgium	2715	3036	3800
Canada	340	392	423
Denmark	1800	2131	2566
Switzerland	1100	643	966
France	1850 12700	1900 15000	2000 16000
Germany Greece	2750	2750	3000
Italy	12840	11665	11153
United Kingdom	5641	9556	14303
Republic of Moldova	20365	19858	32835
Spain	46080	43948	58177
United States of America Hungary	790 600	1120 1000	1065 752
Other countries	21374	19856	25395
		Emigrants	
Total	194718	207578	242193
By sex			
Male	104700	100533	122791
Female	90018	107045	119402
<b>By age group</b> Under 18 years	24309	26618	32596
18-40 years	134510	134456	151862
41-60 years	31306	41202	47701
61 years and over	4593	5302	10034
By countries of destination			
Austria	8000	12400	10872
Belgium Canada	11000 1184	10300 1086	10300 2000
Denmark	4200	5052	5366
Switzerland	1800	1750	1866
France	2500	6000	6000
Germany	25000	28000	51000
Greece Italy	600 44209	500 42248	612 40582
United Kingdom	54412	55474	51031
Republic of Moldova	632	837	3641
Spain	28382	27909	30235
United States of America	802	1281	1683
Hungary Other countries	750 11247	700 14041	999 26006
Other countries	1124/	14041	20000

Note: Provisional data on 2018 will be available in September 2019.

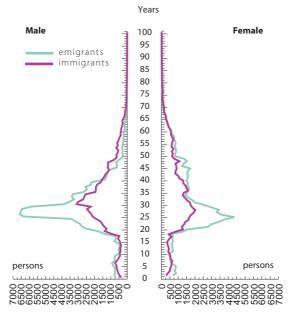
The balance of permanent international migration was positive, the number of immigrants being 2.2 times higher than the number of emigrants.

In 2017, the balance of international migration by change of usual residence was negative, the number of emigrants exceeding the number of immigrants with 64 thousands people.

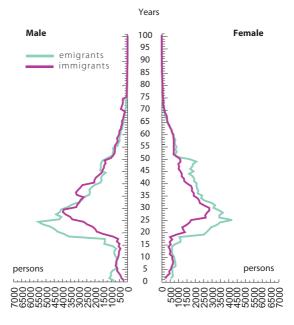
In 2017, most emigrants were male, representing 50.7% of all emigrants, as opposed to 2016 (48.4%), returning to the pattern of previous years (53.8% in 2015 and 50.5% in 2014).

In 2017, 56.9% of immigrants were male, an increase compared to 2015, when the share of male immigrants was 55.5%.

### Emigrants and immigrants by age and sex, in 2015



#### Emigrants and immigrants by age and sex, in 2017



In 2018, the economically active population was of 9069 thousand persons (decreasing as compared to previous year), out of which 96.6% belonged to the working age group (15-64 years).

#### Economically active population, employment and unemployed 1)

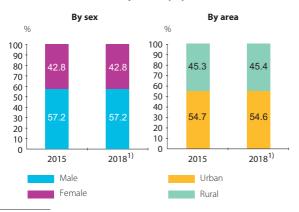
thou persons

	2015	2016	2017	<b>2018</b> <sup>2)</sup>
Economically active				
population - total	9159	8979	9120	9069
- Female	3916	3834	3936	3883
- Urban	5013	4962	4994	4955
Employment - total	8535	8449	8671	8689
- Female	3687	3643	3777	3748
- Urban	4662	4684	4769	4769
ILO <sup>1)</sup> unemployed - total	624	530	449	380
- Female	229	191	159	135
- Urban	351	278	225	186

**Note**: The series of data have been calculated according to the usually resident population, taking into account the usual residence criterion.

Source: Household Labour Force Survey (HLFS).

#### **Economically active population**



<sup>&</sup>lt;sup>1)</sup> Provisional data.

<sup>1)</sup> According to the international definition (ILO - International Labour Office). 2) Provisional data.

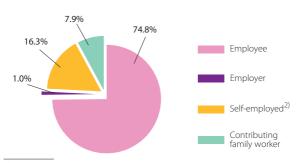
Employment increased over recent years, reaching 8689 thousand persons in 2018 (as compared to 8671 thousand persons in 2017 and 8449 thousand persons in 2016). Among the employed persons in 2018, 56.9% were men.

Until 2002, most of employment was in rural area. Beginning with 2003, most of the employed persons had their permanent residence in urban area (54.9% in 2018). The category of employees prevails among employed persons (74.8% in 2018).

The unemployed number - according to the international definition (ILO) - in 2018 was 380 thousand persons, decreasing as compared to 2017 (-15.5%). Out of total unemployed, 26.6% were young persons (15-24 years).

#### **Employment** By sex By area % % 100 100 90 90 80 80 43.2 43.1 45.4 45.1 70 70 60 60 50 50 40 40 30 30 54.6 54.9 20 20 10 10 0 0 2018<sup>1)</sup> 2018<sup>1)</sup> 2015 2015 Male Urban Rural Female

## Employment structure, by employment status, in 2018 1)



<sup>1)</sup> Provisional data.

1) Provisional data.

<sup>&</sup>lt;sup>2</sup> Including the members of an agricultural holding or of a non-agricultural co-operative. **Source:** Household Labour Force Survey (HLFS).

#### LABOUR MARKET

## Employment, by main activities of the national economy thou persons

Activity (CANE Rev. 2 sections)	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Total	8535	8449	8671	8689
Agriculture, forestry and fishing	2184	1952	1975	1938
Industry	1792	1749	1916	1932
Mining and quarrying	73	69	65	66
Manufacturing	1551	1598	1668	1676
Electricity, gas, steam and air conditioning				
production and supply	82	82	80	85
Water supply; sewerage, waste managemen	it			
and decontamination activities	86	98	103	105
Construction	637	678	696	677
Wholesale and retail; repair of motor				
vehicles and motorcycles	1149	1177	1207	1242
Transport and storage	475	472	492	511
Hotels and restaurants	186	205	203	221
Information and communication	173	168	187	185
Financial intermediation and insurance	105	111	116	112
Real estate activities	22	18	15	17
Professional, scientific and technical activities	185	196	215	218
Administrative and support service activities	204	207	206	211
Public administration and defence;				
compulsory social security	442	434	424	408
Education	355	346	364	359
Human health and social work activities	388	390	407	415
Arts, entertainment and recreation	56	61	66	64
Other activities of the national economy	182	187	182	179

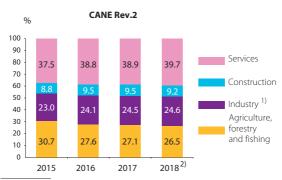
**Note**: The series have been calculated according to the usually resident population, taking into account the usual residence criterion.

Source: Household Labour Force Survey (HLFS).

In 2018, as compared to 2017, the employment breakdown by activity sector of the national economy indicates a slight decrease in the number of those employed in public administration (-3.8%), financial intermediation (-3.7%) and arts, entertainment and recreation and construction (with -2.7% both). The activity branches where the number of employed persons increased are real estate activities (+12.3%), hotels and restaurants (+8.6%) and electricity production and supply (+6.2%).

<sup>1)</sup> Provisional data.

# Structure of employment in the private sector, by main activities of national economy



**Note:** The private sector includes private and co-operative or community ownership

<sup>2)</sup> Provisional data.

Source: Household Labour Force Survey (HLFS).

The weight of employment in private sector fell during the last 5 years from 83.6% in 2014, to 83.2% in 2018. Out of total employment in private sector, 73.5% carried out their activities, in industry, construction and services, a higher percentage than the one of 2017, when it was 72.9%.

In 2017, the average number of employees was 4945.9 thousand persons. The average number of employees increased during 2017 with 186.5 thousand persons compared to the previous year.

Compared to 2016, significant increases in the average number of employees were recorded in the following economic activities: manufacturing, trade, health and social care, hotels and restaurants, information and communications, transport and storage, administrative and support activities, professional, scientific and technical activities, construction. At the other end of the range, the activities with decreases in the average number of employees were: mining and quarrying, production and supply of electricity and heat, gas, steam and air conditioning, financial intermediation and insurance and education.

The employees breakdown by economic sectors in 2017 shows that 61.7% were found in services (tertiary sector), increasing by 0.3 percentage points as compared to 2016, respectively by 0.8 percentage points as against 2015. 35.8% of total employees worked in the secondary sector (industry and construction), decreasing by 0.3 percentage points as compared to 2016, respectively by 0.8 percentage points as against 2015. The weight of employees working in agricultural branches (primary sector) remained constant in 2017 compared to the previous two years subject to analysis (2.5%).

The private sector absorbs most of the wage earners, so that in 2017 the weight of employees in the entirely private sector reached 72.2%, increasing as compared to 2016 by 0.5 percentage points.

<sup>1)</sup> Including electricity, gas, steam and air conditioning production and supply, and water supply, sewerage, waste management and decontamination activities.

# Average number of employees, by main activities of the national economy

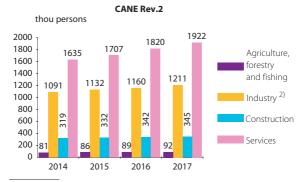
by main activities of the national economy			
Activitatea (secțiuni CAEN Rev. 2)	2015	2016	2017
Total	4611395	4759419	4945868
Agriculture, forestry and fishing	112699	117046	121720
Industry	1334943	1352862	1400975
Mining and quarrying	57863	54022	51447
Manufacturing	1122321	1145001	1195118
Electricity, gas, steam and air conditioning			
production and supply	55445	54234	52600
Water supply; sewerage, waste manageme	nt		
and decontamination activities	99314	99605	101810
Construction	354706	365298	370415
Wholesale and retail; repair of motor vehicles			
and motorcycles	767525	799735	833932
Transport and storage	256480	264682	276909
Hotels and restaurants	133848	151230	169837
Information and communication	143274	154520	170274
Financial intermediation and insurance	88421	90160	88591
Real estate activities	24357	27448	27747
Professional, scientific and technical activities	143863	151242	158459
Administrative and support service activities	259683	278540	290120
Public administration and defence;			
compulsory social security 1)	194087	195967	200038
Education	357125	352742	352153
Human health and social work activities	331792	345501	367231
Arts, entertainment and recreation	62692	64450	68041
Other service activities	45900	47996	49426

Note: Data on 2018 will be available in September 2019.

Source: Labour Cost Survey.

Excluding armed forces and similar staff (Ministry of National Defence, Ministry of Internal Affairs, Romanian Intelligence Service a.s.o.).

# Average number of employees in the entirely private sector<sup>1)</sup>, by main activities of the national economy



Note: Data on 2018 will be available in September 2019.

Source: Labour Cost Survey.

## Registered unemployed<sup>1)</sup>, by educational level

thou persons

			thot	thou persons		
	2015	2016	2017	2018		
Total unemployed <sup>2)</sup> of which: women	436 185	418 173	351 149	289 129		
Primary, lower secondary and vocational						
education	335	333	280	218		
of which: women	129	129	110	90		
Upper secondary and post-secondary						
non-tertiary education	79	68	55	57		
of which: women	42	34	29	30		
Tertiary education	22	17	16	14		
of which: women	14	10	10	9		

<sup>1)</sup> At the agencies for employment, at the end of the year.

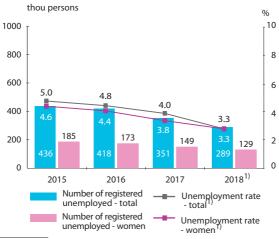
The number of unemployed registered with the National Agency for Employment (ANOFM) had a downward evolution since 2015, reaching 289 thousand persons at the end of 2018. The registered unemployment rate showed the same evolution during 2015-2018 (accounting for 5.0% at the end of 2015, 4.8% in 2016, 4.0% in 2017, falling to 3.3% at the end of 2018 - provisional rate until recalculated with civil economically active population on January 1<sup>st</sup>, 2019).

<sup>1)</sup> Including entirely private ownership and entirely foreign ownership.

<sup>2)</sup> Including electricity, gas, steam and air conditioning production and supply, and water supply, sewerage, waste management and decontamination activities.

<sup>2)</sup> Source: National Agency for Employment.

# Number of registered unemployed and unemployment rate



<sup>1)</sup> Provisional data.

During 2015-2018, men prevailed among registered unemployed (57.7% in 2015, 58.6% in 2016, 57.5% in 2017, respectively 55.3% at the end of 2018). The number of unemployed women followed a downward trend from 2015 to 2018 (from 185 thousand persons in 2015 to 129 thousand persons at the end of 2018).

Unemployment rate<sup>1)</sup>, by age group, sex and area (%)

onemploying	included , k	, by age group, sex and area				
	2015	2016	2017	<b>2018</b> <sup>2)</sup>		
<b>Total</b> Under 25 years 25 years and over	<b>6.8</b> 21.7 5.6	<b>5.9</b> 20.6 4.8	<b>4.9</b> 18.3 3.9	<b>4.2</b> 16.2 3.3		
<b>Male</b> Under 25 years 25 years and over	<b>7.5</b> 20.6 6.4	<b>6.6</b> 19.9 5.5	<b>5.6</b> 18.1 4.6	<b>4.7</b> 16.3 3.8		
Female Under 25 years 25 years and over	<b>5.8</b> 23.4 4.6	<b>5.0</b> 21.8 3.9	<b>4.0</b> 20.8 3.8	<b>3.5</b> 16.2 2.6		
<b>Urban</b> Under 25 years 25 years and over	<b>7.0</b> 26.9 5.9	<b>5.6</b> 24.9 4.7	<b>4.5</b> 20.8 3.8	<b>3.8</b> 19.3 3.1		
<b>Rural</b> Under 25 years 25 years and over	<b>6.6</b> 18.5 5.2	<b>6.3</b> 18.3 4.9	<b>5.4</b> 17.0 4.1	<b>4.7</b> 14.7 3.6		

**Note**: The series of data have been calculated according to the usually resident population, taking into account the usual residence criterion.

Source: Household Labour Force Survey (HLFS).

The unemployment rate according to the international definition (ILO) - calculated as share of unemployed in the economically active population significantly fell during recent years, reaching 4.2% in 2018 (as compared to 4.9% in 2017 and 5.9% in 2016).

<sup>1)</sup> According to the international definition (ILO - International Labour Office). 2) Provisional data.

The ILO unemployment rate decreased in 2018 as against previous year for both women and men. Thus, the unemployment rate for women was 3.5%, decreasing by 0.5 percentage points as against 2017, while for men the unemployment rate was 4.7%, decreasing by 0.9 percentage points as compared to previous year.

In 2018, the unemployment rate was lower in urban than in rural area (3.8% as against 4.7%).

The young persons aged 15-24 years are the most severely affected by the unemployment phenomenon. Thus, in 2018, the youth unemployment rate was 16.2% (lower value than that recorded during 2014-2017), with guite significant differences by area (19.3% in urban as against 14.7% in rural area), The value of this indicator was 3.3% for those aged 25 years and over.

Long-term unemployment rate<sup>1)</sup>, by sex and area (%)

	2015	2016	2017	2018 <sup>2)</sup>
Total (12 months				
and over)	3.0	3.0	2.0	1.8
Male	3.3	3.3	2.4	2.2
Female	2.6	2.5	1.5	1.3
Urban	3.0	2.9	1.9	1.7
Rural	2.9	3.0	2.2	2.0
Young people				
(6 months and over)	13.1	13.0	11.1	9.3
Male	12.6	12.3	11.1	10.0
Female	14.0	14.1	11.1	8.2
Urban	15.8	15.2	11.3	10.8
Rural	11.5	11.8	11.0	8.6

**Note**: The series of data have been calculated according to the usually resident population, taking into account the usual residence criterion.

Source: Household Labour Force Survey (HLFS)

Long-term unemployment rate (share of unemployed for 12 months and over in the economically active population) was 1.8% in 2018, decreasing as against the previous year by 0.2 percentage points, but also than that of 2016, by 1.2 percentage points.

By sex, the values of this indicator in 2018 were 2.2% for men and 1.3% for women, while in terms of area 1.7% in urban, as against 2.0% in rural area.

Long-term unemployment rate for young persons (share of unemployed persons aged 15-24 years, unemployed for 6 months and over, in the economically active population) showed a downward trend over recent years, reaching 9.3% in 2018, decreasing by 1.8 percentage points as against 2017 and by 3.7 percentage points as against 2016.

<sup>1)</sup> According to the international definition (ILO - International Labour Office). <sup>2)</sup> Provisional data.

# Incidence of long-term unemployment (%) - as percentage of the total unemployed (1) -

	2015	2016	2017	<b>2018</b> <sup>2)</sup>
Total				
(12 months and over)	43.9	50.0	41.4	44.1
Male	43.8	50.1	43.6	47.1
Female	44.1	49.8	37.5	38.6
Urban	43.3	51.8	41.5	45.0
Rural	44.6	48.1	41.4	43.2
Young people				
(6 months and over)	60.6	63.1	60.4	57.2
Male	61.2	62.0	61.1	61.4
Female	59.9	64.8	59.5	51.0
Urban	58.6	61.3	54.2	55.6
Rural	62.4	64.4	64.3	58.3

**Note**: The series of data have been calculated according to the usually resident population, taking into account the usual residence criterion.

Source: Household Labour Force Survey (HLFS).

The incidence of long-term unemployment (share of those unemployed for 12 months and over in total unemployed) was 44.1% in 2018 (increasing as against 2017, but decreasing as against 2015-2016 period). In urban area, the indicator value was 45.0%, 1.8 percentage points over that recorded in rural area.

#### Activity rate and employment rate, by sex and area (%)

-				
	2015	2016	2017	2018 <sup>1)</sup>
Activity rate				
Total	66.1	65.6	67.3	67.8
Male	75.3	74.8	76.2	76.9
Female	56.7	56.2	58.2	58.3
Urban	65.9	66.4	67.9	68.4
Rural	66.4	64.6	66.6	66.9
<b>Employment rat</b>	e			
Total	61.4	61.6	63.9	64.8
Male	69.5	69.7	71.8	73.2
Female	53.2	53.3	55.8	56.2
Urban	61.3	62.6	64.8	65.8
Rural	61.7	60.2	62.7	63.5

Note: Data calculated for the working age population (15 - 64 years).

The series of data have been calculated according to the usually resident population, taking into account the usual residence criterion.

Source: Household Labour Force Survey (HLFS).

In 2018, the activity rate of working age population (15-64 years) was 67.8% (as compared to 67.3% in 2017) and recorded higher values for male population (76.9%, as against 58.3% for female population). By area, the indicator values were quite close: 68.4% in urban and 66.9% in rural area.

The employment rate of working age population (15-64 years) in 2018 was 64.8%, increasing as against previous year (63.9%).

In 2018, the employment rate for the population aged 20-64 years was 69.9%, increasing as compared to previous year (68.8%), a distance of 0.1 percentage points to the national target of 70% set out in the context of Europe 2020 Strategy.

According to the international definition (ILO - International Labour Office).
 Provisional data.

<sup>1)</sup> Provisional data.

The job vacancy rate is one of the indicators expressing the labour demand on the labour market. The average annual rate of job vacancies in 2017 was 1.24% registering the same values as the previous year, but decreasing by 0.82 percentage points compared to 2007, a year in which the job vacancy rate had the highest value).

## Job vacancy rate, by major occupational groups (%)

Major occupational groups	2015	2016	2017	2018
Total <sup>1)</sup>	1.12	1.28	1.24	1.24
Managers	0.72	0.87	0.77	0.69
Professionals	1.52	1.78	1.69	1.55
Technicians and associate professionals	1.09	1.20	1.19	1.21
Clerical support workers	1.12	1.27	1.33	1.41
Services and sales workers	1.09	1.16	1.13	1.03
Skilled agricultural.				
forestry and fishery workers	0.47	0.58	0.64	0.42
Craft and related trades workers	0.74	0.99	1.05	1.11
Plant and machine operators				
and assemblers	1.05	1.28	1.18	1.24
Elementary occupations	1.21	1.26	1.20	1.36

**Note:** Since **2011**, the new classification of occupations comply with to Government Decision No 1352/2010 approving the structure of the Classification of Occupations in Romania (COR 2008).

Source: Job Vacancy Survey.

Excluding armed forces and similar staff (Ministry of National Defence, Ministry of Internal Affairs, Romanian Intelligence Service a.s.o.).



## Job vacancy rate, by activity of the national economy (%)

Activity (CANE Rev. 2 sections)	2015	2016	2017	2018
Total	1.12	1.28	1.24	1.24
Agriculture, forestry and fishing	0.65	0.58	0.59	0.56
Industry - total	1.14	1.27	1.25	1.30
Mining and quarrying	0.15	0.19	0.16	0.14
Manufacturing	1.23	1.37	1.33	1.38
Electricity, gas, steam and air conditioning				
production and supply	0.19	0.51	0.65	0.55
Water supply; sewerage, waste managemen	t			
and decontamination activities	1.22	1.17	1.18	1.35
Construction	0.43	0.45	0.48	0.62
Wholesale and retail; repair of motor vehicles				
and motorcycles	0.67	0.72	0.67	0.73
Transport and storage	1.06	1.07	1.26	1.71
Hotels and restaurants	0.37	0.68	0.46	0.56
Information and communication	1.18	1.48	1.26	1.71
Financial intermediation and insurance	1.02	1.45	1.68	1.17
Real estate activities	0.90	0.95	0.75	1.02
Professional, scientific and technical activities	0.96	1.17	1.20	1.17
Administrative and support service activities	0.75	1.06	1.00	0.88
Public administration and defence;				
compulsory social security 1)	3.23	3.73	3.26	2.78
Education	0.69	0.70	0.70	0.77
Human health and social work activities	2.13	2.68	2.79	2.07
Arts, entertainment and recreation	2.22	2.54	2.38	1.92
Other service activities	2.51	2.43	2.48	3.02

Excluding armed forces and similar staff (Ministry of National Defence, Ministry of Internal Affairs, Romanian Intelligence Service a.s.o.).
 Source: Job Vacancy Survey.

2017



2018<sup>1)</sup>

#### Total income of households

2015

2016

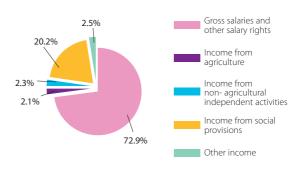
	- lei, monthly per household -					
Total income	2686.8	2944.6	3391.7	4251.3		
		- per	centage -			
Money income Equivalent value of the income	87.9	89.4	90.3	92.2		
in kind obtained by employees and receivers of social benefits Equivalent value of the consumptior	1.4	1.3	1.4	1.4		
of agricultural products from	10.7	93	83	64		

<sup>1)</sup> Provisional data.

Source: Family Budgets Survey (FBS).

During 2015-2018, the main source of total household income formation was the money income, which increased from 87.9% in 2015, to 92.2% in 2018. During the same period, the income in kind had a downward trend, reaching 7.8% in 2018, mainly due to the equivalent value of the consumption of agrofood products from own resources (which experienced a decrease of 4.3 percentage points as compared to 2015).

# Structure of money income, in 2018 1)



<sup>1)</sup> Provisional data.

Source: Family Budgets Survey (FBS).

In 2018, salaries and other similar income represented the most important income category, with the highest share in the money income of households (72.9%), increasing by 5.2 percentage points as compared to 2017. A major share in the money income of households is that of social benefits (20.2%, a decrease of 3.8 percentage points as compared to 2017). On the contrary, the income from agriculture, the income from independent activities and the property income have a low share in the money income of households.

If the first decade of the last twenty years was characterised by economic instability, strongly influenced by the level and evolution of the inflation rate, the second decade was marked by the end of the transition to the market economy.

Thus, a reinvigoration of the real value of earnings started in 2000, with the level reached in 2007 exceeding by 11.8% the level of 1990, for the first time since 1990.

# Monthly average net nominal earnings, by activity of the national economy

lei / employee

Activity (CANE Rev. 2 sections)	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Total	1859	2046	2338	2696
Agriculture, forestry and fishing	1371	1621	1858	2162
Industry	1827	1987	2202	2475
Mining and quarrying	3454	3410	3667	3771
Manufacturing	1704	1883	2105	2379
Electricity, gas, steam and air conditioning				
production and supply	3077	3225	3436	3810
Water supply; sewerage, waste managemer	nt			
and decontamination activities	1575	1741	1966	2224
Construction	1422	1525	1695	2003
Wholesale and retail; repair of motor				
vehicles and motorcycles	1588	1736	2017	2325
Transport and storage	1863	1994	2223	2557
Hotels and restaurants	1080	1232	1424	1561
Information and communication	3822	4358	4734	5316
Financial intermediation and insurance	4004	4061	4310	4840
Real estate activities	1516	1822	1937	2431
Professional, scientific and technical				
activities	2748	3012	3131	3634
Administrative and support service activities	1427	1613	1869	2034
Public administration and defence;				
compulsory social security <sup>2)</sup>	2893	3084	3842	4216
Education	1886	2035	2387	2734
Human health and social work activities	1656	2065	2672	3395
Arts, entertainment and recreation	1385	1589	2007	2293
Other service activities	1297	1392	1554	1822
Other service activities	1221	1372	1554	1022

<sup>&</sup>lt;sup>1)</sup>Operative data, excluding the earnings of employees in the economic units having less than 4 employees.

**Source:** Labour Cost Survey (**2015** - **2017** period); Monthly Survey on Earnings (**2018**).

<sup>2)</sup> Excluding armed forces and similar staff (Ministry of National Defence, Ministry of Internal Affairs, Romanian Intelligence Service a.s.o.).

#### Indices of real earnings



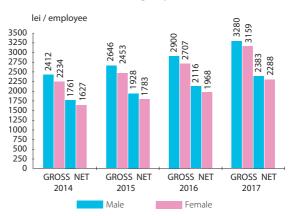


Note: For 2018, provisional data.

In 2008, the real earnings index was 130.3% compared to 1990, the trend in the years that followed being slightly downwards. Starting 2012, the real earnings index followed an upward trend, peaking in 2017 (182.3% compared to 1990). Thus, compared to the previous year, in 2017 there was an increase of the real earnings index by 20.6 percentage points and compared to 2008 by 52.0 percentage points.

In 2018<sup>1)</sup>, the real earnings index was 200.9% compared to 1990, 18.6 percentage points higher than that of previous year.

# Monthly average gross and net nominal earnings, by sex



Note: For 2018, the data will be available in September 2019.

Source: Labour cost survey.

<sup>1)</sup> Operative data, excluding the earnings of employees in the economic units having less than 4 employees.



#### Total household consumption expenditure

2015	2016	2017	<b>2018</b> <sup>1)</sup>

- lei, monthly per household -

## Total consumption expenditure 1702.87 1810.75 2039.03 2272.19

- pergentage -Agro-food products and non-alcoholic beverages 38.2 36.1 34.3 33.3 Alcoholic beverages, tobacco 7.8 8.0 8.2 8.2 Clothing and footwear 5.7 6.5 7.1 7.4 Housing, water, electricity, gas and other fuels 17.9 17.6 17.1 16.2 Furniture, dwelling equipment and maintenance 4.2 4.8 5.6 5.8 Health 4.9 4.8 4.9 **Transport** 6.3 6.1 6.6 7.2 Communications 5.0 5.2 5.0 48 Leisure and culture 40 42 40 46

04

1.4

4.2

04

1.6

47

03

1.8

5.1

04

1.9

5.2

Education

Source: Family Budget Survey (FBS).

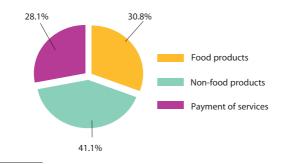
Hotels, cafés and restaurants

Miscellaneous products and services

During 2015-2018, agro-food products and non-alcoholic beverages had the highest share in the total consumption expenditure (33.3%), decreasing by 4.9 percentage points as compared to 2015. In contrast, the amount spent on the dwelling, its endowment and maintenance had an upward trend every year (in 2018 being approximately equal to those in 2015, 22.1% respectively 22.0%).

In 2018, for total households, the food consumption expenditure had a share of 30.8% in the total consumption expenditure. On average, for total households, the share of the expenditure on non-food goods was 41.1%, while the expenditure on services had a share of 28.1%.

## Structure of money expenditure for consumption, in 2018 1) - total households -



<sup>1)</sup> Provisional data.

Source: Family Budget Survey (FBS).

<sup>1)</sup> Provisional data



# Monthly average consumption<sup>1)</sup>, for the main food products and beverages

	M.U.	2015	2016	2017	<b>2018</b> <sup>2)</sup>
Fresh meat	kg	3.390	3.394	3.544	3.600
Meat products	kg	1.101	1.120	1.202	1.239
Fats	kg	1.225	1.210	1.210	1.199
Milk	litres	5.758	5.813	5.768	5.632
Eggs	pcs.	13	13	14	13
Sugar	kg	0.767	0.746	0.743	0.713
Potatoes	kg	3.196	3.062	3.073	3.018
Vegetables and canned vegeta					
(equivalent fresh vegetables)	kg	7.553	7.726	7.983	8.077
Fruits	kg	3.693	3.831	3.897	4.028
Mineral water and other					
non-alcoholic beverages	litres	4.783	5.178	5.891	6.162
Beer	litres	1.292	1.382	1.504	1.540
Wine	litres	0.874	0.893	0.892	0.887
Plum brandy and natural					
brandies	litres	0.200	0.210	0.212	0.204

<sup>1)</sup> Monthly average quantities per person (in individual households).

2) Provisional data. **Source:** Family Budget Survey (FBS).

In Romania, the consumption of meat and meat products is at a relatively low level as compared to the standards of developed countries. The monthly average consumption of fresh meat amounted to 3.6 kg per person in 2018, Together with meat products, the consumption of meat amounts to 4.8 kg monthly, which means a yearly average consumption of 58 kg per person. In 2018, the consumption of alcoholic and non-alcoholic beverages had a monthly average of 6.2 litres per person for mineral water and other non-alcoholic beverages, 1.5 litres for beer, 0.9 litres for wine and 0.2 litres for plum brandy and natural brandies. As compared to 2015, a significant increase was registered for mineral water and other non-alcoholic beverages by 28.8%, respectively by 19.2% for beer.

#### Households endowment with durable goods

pieces / 100 households

	pieces / 100 Household					
	2015	2016	2017	<b>2018</b> <sup>1)</sup>		
Audio sets	76.0	78.1	67.3	65.4		
TV sets - total	145.5	152.0	159.7	162.9		
Refrigerators and freezers	74.7	71.0	72.4	69.9		
Combined refrigerator-freezers	49.4	53.4	56.0	59.7		
Gas cooking stoves	96.2	97.1	97.8	98.3		
Electric washing machines	81.3	83.1	85.6	87.0		
Vacuum cleaners	69.9	72.9	75.6	76.9		
Sewing machines	18.0	19.3	20.4	20.7		
Bicycles	32.6	35.4	39.1	39.9		
Motorcycles and mopeds	0.8	0.5	0.7	0.6		
Cars	28.3	30.5	33.7	38.3		

<sup>1)</sup> Provisional data.

Source: Family Budget Survey (FBS).

During 2015-2018, households' endowment with durable goods increased for most products. From 2015 to 2018, households' endowment with combined refrigerators - freezers increased by 20.9% due to a decrease in households endowment with refrigerators and freezers (by 6.4%). Likewise, an important increase compared to 2015 was registered for bicycles (by 35.3% respectively by 22.4), population endowment with TV sets increased by 12.0% and with vacuum cleaners and electric washing machines by 10.0% and 7.0% respectively. Households endowment with durable goods is influenced both by the financial resources of households and by the goods accumulated in the previous years, as well as by the range of goods on the market, goods that are increasingly high tech.

#### **Evolution of the dwellings stock**

	2015	2016	2017	2018
Dwellings stock (thou) -	8882	8929	8977	9031
private majority ownership (thou)	8776	8822	8867	8919
Habitation rooms (thou) -	24167	24329	24488	24664
private majority ownership (thou)	23979	24139	24293	24464
Useful floor area (thou m <sup>2</sup> ) -	419860	423174	426411	430009
private majority ownership (thou m <sup>2</sup> )	416345	419623	422721	426208
Finished dwellings - total	46984	52206	53347	59713
- from private funds	45687	50978	51578	57709

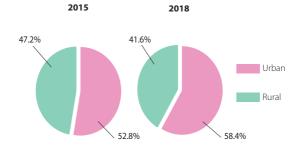
The dwellings stock has kept its upward trend in recent years, recording 9031 thousand dwellings at the end of 2018. By ownership, the largest share of the dwellings stock at the end of 2018 is represented by the dwellings under the private majority ownership (98.8%).

#### Finished dwellings, by area



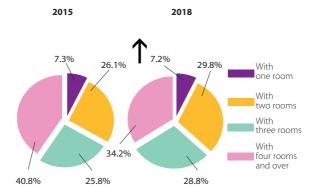
In 2018, 59.7 thousand dwellings were finished, 6.4 thousand more than the previous year.

#### Structure of the finished dwellings, by area



In 2018, according to the breakdown by residence area, the share of the dwellings that were ready for use was higher in the urban area (58.4%) than in the rural area (41.6%).

#### Finished dwellings, by number of habitation rooms





#### **Unemployment benefits**

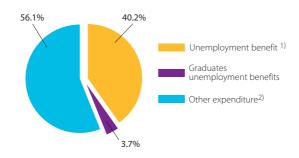
	2015	2016	2017	2018
Monthly average (I	ei / pers	son)		
Unemployment benefit (unemployed with work experience) 1) Unemployment benefit	427	443	460	460
(unemployed without work experience) <sup>2)</sup>	219	230	222	225
In percentage as against the gross min	nimum	salary in	the econ	omy
Unemployment benefit (unemployed with work experience) 1) Unemployment benefit	42.2	37.4	32.1	24.2
(unemployed without work experience) <sup>2)</sup>	21.6	19.4	15.5	11.8

<sup>1)</sup> The unemployment benefit granted to the persons who are unemployed as a result of losing their jobs, in accordance with Article 39 of Law No 76/2002.

In 2018, the monthly average unemployment benefit was 460 lei, 7.7% more than in 2015 and accounted for 24.2% of the minimum gross national salary. The unemployment benefit for graduates from educational institutions (225 lei) accounted for 11.8% of the minimum gross national salary in 2018 as compared to 21.6% in 2015.

In 2018, the highest share in the total expenditure on the social protection of the unemployed was that of the unemployment benefits (40.2%).

#### Structure of the expenditure on unemployed social protection, in 2018



 $<sup>^{1)}</sup>$  According to Law No 76/2002 regarding the unemployment insurance system and employment stimulation.

Source: National Agency for Employment.

The unemployment benefit granted to graduates from educational institutions, in accordance with Article 40 of Law No 76/2002.

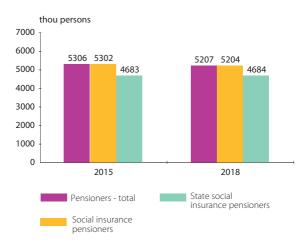
<sup>&</sup>lt;sup>2)</sup> Including incentives for the unemployed who are employed before the period in which this allowance is granted expires; for stimulating labour force mobility, for stimulating the employers who hire people from the underprivileged categories that are unemployed, for the qualification and requalification of the unemployed, for stimulating graduates, for combating social marginalisation.

	M.U.	2015	2016	2017	2018
Social in	surance pen	sioners 1)	- total		
Yearly average number	thou pers.	5302	5254	5225	5204
Monthly average pension	lei / pers.	893	949	1069	1172
State so	ocial insuran	ce pensio	oners		
Yearly average number	thou pers.	4683	4678	4678	4684
Monthly average pension	lei / pers.	886	931	1026	1126
Social insurance pensi	oners from t	he forme	r system	for farme	rs
Yearly average number	thou pers.	464	419	376	336
Monthly average pension	lei / pers.	361	381	421	463
Social insuranc	e pensioner	s (excludi	ng farme	rs)	
Yearly average number	thou pers.	4838	4835	4849	4868
Monthly average pension	lei / pers.	944	998	1119	1221
Pensioners r	eceiving soc	ial securi	ty benefi	ts <sup>2)</sup>	
Yearly average number			1	1	1
Monthly average pension	lei / pers.	221	234	257	281
Pensioners who	are war inv	alids, orp	hans and	widows	
Yearly average number	thou pers.	3	2	2	2
Monthly average pension	lei / pers.	232	230	228	228

<sup>1)</sup> They comprise state social insurance pensioners, pensioners from the Ministry of National Defence, the Ministry of Internal Affairs, the Romanian Intelligence Service, State Secretariat for Religious Affairs and Lawyers Insurance Office.

Pension-type support allowance paid from the social insurance fund.

#### Evolution of the average number of pensioners



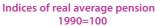
39

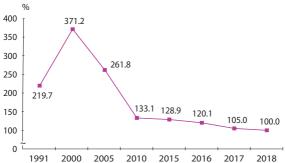


In 2018, the average number of social insurance pensioners was 5204 thousand persons, decreasing with 98 thousand persons as compared to 2015.

The number of state social insurance pensioners also increased with one thousand persons as compared to 2015. In 2018, the monthly average pension of social insurance pensioners amounted to 1172 lei, 1.3 times higher than in 2015.

In 2018, the monthly average pension for state social insurance pensioners amounted to 1126 lei, increasing by 27.1% as compared to 2015.





### Tickets for balneary treatment and rest granted by means of social insurance

	M.U.	2015	2016	2017
Tickets - total	thou	207.0	212.0	183.2
Balneary treatment Expenditure on treatme	thou	207.0	212.0	183.2
and rest <sup>1)</sup>	lei thou	283568.0	288416.0	254413.0

Note: Data on 2018 will be available in September 2019.

Source: Ministry of Labour and Social Justice.

Including expenses incurred for the balneary treatment of farmers, according to Government Emergency Ordinance No 31/1998.

### Social assistance benefits and services financed by the Ministry of Labour and Social Justice budget

			lei thou
	2015	2016	2017
Paid amounts - total	9975256.5	11704181.5	13465917.3
l. Social assistance benefits			
financed by MLSJ budget State children allowances	3541590.8	4415501.6	4396915.2
Child rearing benefit	1578924.7	2060258.5	3409424.2
Insertion bonus and monthly	1370924.7	2000236.3	3403424.2
bonus for child rearing	230359.0	263932.9	575599.5
Accommodation allowance for			
adoption	-	986.3	8335.1
Social security contributions for peneficiaries of accommodation			
allowance for adoption	_	52.9	461.6
Family allowance	535518.0	525919.9	501271.4
Benefits for thermal energy provided	333310.0	525515.5	301271.1
by district heating grid	42905.0	26538.7	22942.9
Benefits for natural gas heating	72019.4	50994.1	42651.9
Benefits for wood. coal or petroleum fuelsr	78300.4	67197.7	52807.8
Electric power heating aid	4559.3	3835.5	3175.2
Social aid for ensuring the	4559.5	3033.3	3173.2
guaranteed minimum income	673411.1	811680.7	781129.8
Allowances for family placement	317207.6	324894.2	328009.9
Benefits for refugees	1273.9	1194.5	1490.4
Financial aid	1567.0	1594.0	1631.0
Emergency aid Health social insurance contributions	7885.1	9499.4	6604.8
for guaranteed minimum income			
beneficiaries	37112.9	44614.7	43064.0
Compulsory payment of dwellings			
insurance for families receiving social			
benefit for ensuring the minimum			
guaranteed income	3075.0	3055.1	2746.2
Health insurance contributions			
coresponding to the indemnity for child rearing	88054.2	114680.3	190405.7
Allowance, indemnity and facilities	00054.2	114000.5	190405.7
for disabled persons			
Support for child rearing granted for			
persons with disabilities	36238.8	48060.6	77321.6
Monthly indemnity for the caregiver			
of the visually impaired, with			
major disability	374383.6	477555.0	512408.7
Monthly indemnity for adults with	1468290.4	1546959.1	1583961.3
severe or major disability Complementary budget for severe,	1400290.4	1340939.1	1303901.3
major or moderate disabled persons	721205.1	750352.4	769871.7
Monthly indemnity for persons	721203.1	750552.1	703071.7
with HIV/AIDS	44642.8	50037.8	60878.5
Monthly allowance for children			
with HIV/AIDS	662.7	724.6	946.1
Free of charge interurban transport	59027.5	68453.5	66466.0
nterests for bank loans to purchase			
an adapted car or to adapt the dwellin	g 1756.4	1748.3	1413.0
II. Social services financed by MLSJ			
<b>budget</b> Subsidies for associations and			
foundations (persons assisted)	20769.4	17033.1	16838.0
Programs of national interest	20,00.	1,055.1	10000.0
(persons assisted)	13266.0	79.1	-
	21250.4	16747.0	7145.8

Note: Data on 2018 will be available in September 2019.

Source: Ministry of Labour and Social Justice.



Social assistance included social services and social assistance benefits. Their financing was, according to the law, from funds allocated from the state budget, local budgets, donations, sponsorships and other contributions of natural or legal persons, from the country and from abroad, contributions of beneficiaries, as well as other sources.

The Ministry of Labour and Social Justice is the central public authority which draws up the social assistance policy and promotes the rights of families, children, elderly persons, disabled persons and any other persons in need. In 2017, the amount spent from the state budget allocated to MLSJ for social assistance was 13465917.3 lei, by 15.1% more than in 2016 and by 35.0% more as compared to 2015. The increase was mostly due to the increased quantum of certain benefits: state allowance for children, allowance for family with children support, placement allowance, some benefits paid to disabled persons.

Within total expenses for social benefits and services performed through the budget of the Ministry of Labour and Social Justice, state allowances for children prevailed (35.5% in 2015, 37.7% in 2016 and 32.7% in 2017), followed by the children reading benefit (15.8% in 2015, 17.6% in 2016 and 25.3% in 2017).

#### Social assistance canteens 1)

	<b>2015</b> <sup>2)</sup>	2016	2017
Number of units and sections	96	96	90
Number of places	24764	24513	21979

Note: Data on 2018 will be available in September 2019.

Source: Ministry of Labour and Social Justice.

<sup>1)</sup> Financed from the local budget.

<sup>&</sup>lt;sup>2)</sup> Rectified data as against for those previously published.

#### Main health care units

	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Hospitals <sup>2)</sup> of which: - with continuous admission or with	606	624	634	658
continuous and day-care - only with day-care hospitalization	502 104	511 113	510 124	521 137
Integrated ambulatories of the hospital and specialised ambulatories Polyclinics	458 143	469 146	461 144	474 154
Dispensaries Health care centres <sup>3)</sup> Tuberculosis sanatoria	187 7 2	187 5 2	184 5 2	185 7 2
Balneary sanatoria <sup>4)</sup> Preventoria	10 2	11 2	10 2	10 2
Health and social care units Diagnosis and curative centres	65 30	67 30	66 26	67 24
Specialised health centres Mental health centres Blood establishments	626 86 41	667 80 42	692 80 43	670 82 43
General medicine office 5) Family doctors office (5)	770 11397	752 11274	776 11055	726 10944
Specialised health office <sup>5)</sup> Medical offices in schools and universities	10332 1797	10754 1931	11079 1929	11381 1956
Dentist office 5) Dental office in schools and universities	14763 471	14879 476	15095 480	15203 492
Other health care office Pharmacies and pharmaceutical dispensaries <sup>6)</sup>	693 9485	749 9495	737 9700	745 9952
Medical laboratories Dental laboratories	3856 2217	4009 2263	4077 2198	4255 2243

1) Provisional data.

<sup>2)</sup> Including institutes, medical centres and clinics with hospital beds and other health care units providing continuous and daily hospitalisation services.

Including health care centres with hospital beds.

Including neurosis or neuropsychiatric sanatoria.

5 Including neurosis or neuropsychiatric surfaces. In the number of general practitioner offices, family doctors offices, dentist offices, health specialized offices are not included offices from other sanitary units structure, 6) such as: polyclinics, medical civil societies, diagnosis and curative centers. Including drugstores. **Source:** NIS - The annual statistical survey "The activity of health care units".

The healthcare services in the health system<sup>1)</sup> were rendered through a network of sanitary units (hospitals and other sanitary units providing continuous hospitalisation and days-care services, polyclinics, health care centers, specialised ambulatories, dispensaries and other health care institutions) from both public and private sector.

In 2018, the network included 658 hospitals<sup>2)</sup>, 24 more than in 2017 and 52 more than in 2015. Out of them, 137 units provide only day hospital services and are mostly part of a network of private units under continuous development.

In 2018, the in-patients benefitted of 133070 hospital beds, 590 beds more than in 2017 and 921 more than in 2015.

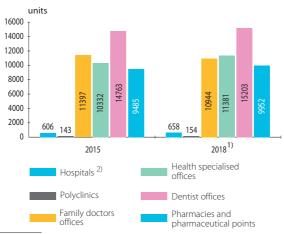
The year 2018, compared to 2017, saw both increases in the number of some healthcare units and decreases in the number of some others. In 2018, the number of independent specialist health care cabinets<sup>31</sup> (11381 cabinets) had the highest growth, with 302 units compared to 2017 and with 1049 units compared with 2015, while the number of specialised medical centres decreased with 22 units compared with 2017, but increased with 44 units compared with 2015.

Data on **2018** are provisional.

2) Including institutes, medical centres and clinics with hospital beds and other health

3) In the number of general practitioner offices, family doctors offices, dentist offices, health specialized offices are not included offices from other sanitary units structure, such as: polyclinics, medical civil societies, diagnosis and curative centers.

#### Main sanitary units evolution



<sup>1)</sup> Provisonal data.

Source: NIS - The annual statistical survey "The activity of health care units".

The continuous development of the private health system has also led to an increase in the number of units in the pharmaceutical network and in the medical laboratories network. In 2018, 9952 pharmacies, pharmaceutical points and drugstores provided services, 252 units more than in 2017 and 467 more than in 2015.

The number of medical laboratories that operated in 2018 was of 4255 units, 178 more medical laboratories than in 2017 and 399 more than in 2015.

#### Beds for continuous hospitalisation from sanitary units

				beds
	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Beds in hospitals	132149	132277	132480	133070
Beds in sanatoria 2)	1716	1779	1811	1811
Beds in preventoria 3)	297	297	297	297
Beds in health and social care units 3)	3088	3298	3305	3427
Beds in tuberculosis sanatoria 3)	410	410	410	402

<sup>1)</sup> Provisional data.

Source: NIS - The annual statistical survey "The activity of health care units".

Including institutes, medical centres and clinics with hospital beds and other health care units providing continuous and daily hospitalisation services.

<sup>2)</sup> Including neurosis or neuropsychiatric sanatoria.

<sup>3)</sup> The public sector only.

#### Number of medical staff

				persons
	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Physicians <sup>2)</sup>	56110	57304	58583	60480
Population per physician	353	344	334	323
Physicians per 10000 inhabitants	28.3	29.1	29.9	31.0
Dentists	15556	16442	15653	16455
Population per dentis	1274	1199	1251	1187
Dentists per 10000 inhabitants	7.8	8.3	8.0	8.4
Pharmaceutical chemists	17135	17180	17833	17620
Population per pharmaceutical chemist	1157	1147	1098	1108
Pharmaceutical chemists per 10000 inhabitants	8.6	8.7	9.1	9.0
Ancillary medical staff	133173	137246	142103	145052
Population per member of the				
ancillary medical staff Ancillary medical staff per	149	144	138	135
10000 inhabitants	67.2	69.2	72.5	74.3
Ancillary medical staff per physiciar	2.4	2.4	2.4	2.4

Note: For the 2015-2017 period, the rates were calculated based on the usually resident population on July 1<sup>5t</sup> each year, populations estimated under conditions of comparability with the final results of the Population and Housing Census 2011. For the year 2017, the rates were calculated based on the usually resident population on January 1<sup>5t</sup>, populations estimated under conditions of comparability with the final results of the Population and Housing Census 2011.

**Source:** NIS - The annual statistical survey "The activity of sanitary units".

The health system benefited, in 2018, of 60.5 thousand doctors (excluding dentists), 16.5 thousand dentists, 17.6 thousand pharmacists and 145.1 thousand health ancillary medical staff. In 2018, there was a doctor (excluding a dentist), as average, to 323 inhabitants, 11 inhabitants less than in 2017 and 30 inhabitants less than in 2015. A dentist had 1187 inhabitants, 65 inhabitants more than in 2017, and with 87 fewer than in 2015, for a pharmaceutical chemists was 1108 inhabitants with 10 inhabitants more than in 2017 but with 45 less than in 2015.

In 2018, 10000 inhabitants benefited of services provided by 31.0 physicians; 8.4 dentists; 9.0 pharmaceutical chemists and 74.3 ancillary medical staff.

<sup>1)</sup> Provisional data.

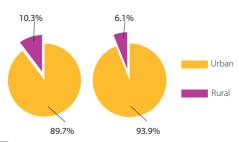
Dentists excluded.Rectified data as against those previously published.



### Hospitals, by type of ownership and by area, in 2018 1)



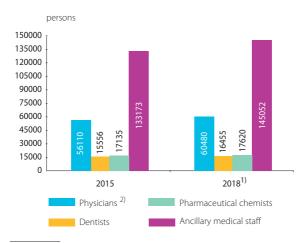
The share of hospitals under private majority ownership



<sup>1)</sup> Provisional data.

**Source**: NIS: The annual statistical survey "The activity of health care units".

#### Number of medical staff from hospitals



<sup>1)</sup> Provisional data.

Source: NIS: The annual statistical survey "The activity of health care units".

Excluding dentists.

#### **Education by level**

	2015/	2016/	2017/	2018/
	2016	2017	2018	2019
	Number of	educationa	units	
Total	7108	7010	7047	7020
Enrolled	population	by level of e	ducation (th	ou)
Total	3643	3597	3579	3547
Level of education:				
Early childhood	19	20	21	22
- private sector	1	1	1	1
Pre-primary	535	521	521	525
- private sector	20	21	26	29
Primary and lower				
secondary	1712	1695	1678	1654
- private sector	13	15	19	20
Upper secondary	674	651	638	630
- private sector	11	11	10	12
Vocational	69	84	90	90
- private sector	1	2	2	2
Post secondary non-ter				
and foremen	99	94	92	92
- private sector	41	39	40	43
Tertiary	535	532	539	534
- private sector	70	67	67	66
Enrolment	rate for the	school age p	opulation 13	<sup>);2)</sup> (%)
Total	<b>72.4</b> <sup>3)</sup>	72.1	72.3	<b>72.0</b> <sup>4)</sup>
By sex				
Male	70.8 <sup>3)</sup>	70.5	70.6	70.1 <sup>4)</sup>
Female	74.1	73.8	74.1	73.9 <sup>4)</sup>
	er of early c			
F	er member	or the teach	ing starr	
Early childhood	16	15	15	15
Students (ISCED levels 1	1-4) 15	14	14	14
Students (ISCED levels 5	5-8) 20	20	21	20
Number of p	oupils and st	udents per 1	10000 inhabi	itants 1)
Students (ISCED levels 1	-4) 1288 <sup>3)</sup>	1281	1275	1263 <sup>4)</sup>
Students (ISCED levels 5	5-8) 270	270	275	273 <sup>4)</sup>

 $<sup>^{(1)}</sup>$  For the **2015/2016 - 2017/2018** period the usually resident population on **July 1^{
m st}** of each year was used, and for the **2018/2019** year the usually resident population on **January 1<sup>st</sup>** was used, populations estimated under conditions of comparability with the final results of the Population and Housing Census 2011.

2) Including the number of children in early childhood education (creches).

**Source:** Statistical survey on the activity of educational units.

<sup>3)</sup> Revised data.

<sup>&</sup>lt;sup>4)</sup> Provisional data.

The changes taking place in the educational field, in the last ten years, especially the new legal regulations in the educational field, as well as the restructuring of the national educational system have led to the reorganisation of the network of educational units in Romania.

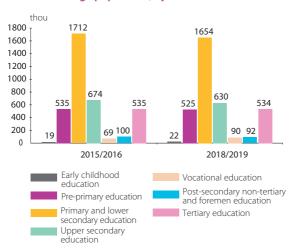
Thus, during the 2018/2019 academic year, the number of educational units decreased to 7020 units, 27 units less (by 0.4% less, respectively) as compared to the 2017/2018 academic year.

The configuration of the educational network has been correlated with the size of the school population and with the conditions offered by the existing material resources in order to ensure a high quality educational process.

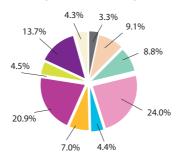
The number of pupils attending pre-university education decreased, so that during the 2018/2019 school year their number was by 1.3% less than in the 2017/2018 school year. The data on school population enrolled in tertiary education also include, beside the students attending Bachelor's degree courses, the students who attend Master's and Doctoral degree courses, and those attending post-university and post-doctoral courses. Of the total students and trainees enrolled in tertiary education, 75.5% are students attending Bachelor's degree courses, 20.7% are students attending Master's degree and post-university courses, while the rest are students attending Doctoral degree courses as well as advances research post-doctoral programmes, 12.3% of the total number of students enrolled in tertiary education attend private education institutions.

During the 2018/2019 school year, for all educational levels, the enrolment rate of the school age population (0-23 years) had different values by sex (70.1% for boys, 73.9% for girls respectively).

#### School age population, by level of education



### Students in tertiary education institutions, by fields of study in the academic year 2018/2019



#### ISCED-F<sup>1)</sup> Fields of education and training



<sup>1)|</sup>SCED-F2013 (the International Standard Classification of Education, Fields of Education and Training) was adopted in **2014**, following the revision of ISCED-2011.

The structure of the students enrolled in tertiary education (bachelor's, master's and doctorate degree courses, post-university and advanced research post-doctoral programmes) in the 2018/2019 academic year by fields of education and training shows that most students and trainees study: business, administration and law (24.0%), engineering, manufacturing and construction (20.9%) and health and welfare (13.7%). In the private education sector, the highest share is that of the students and trainees who study business, administration and law (58.0%).



	2015/	2016/	2017/	2018/
	2016	2017	2018	2019
Number of pre-unive of edu		cation gratua nou persons)	ates by level	
Lower secondary education	179.7	171.4	172.6	
Upper secondary education	152.7	153.6	148.6	
Vocational education Post-secondary non-tertiary	10.5	19.4	23.3	
and foremen education	34.1	32.0	31.0	
Degree g	raduates	(thou persor	ns)	
Tertiary education	121.8	121.3	126.3	
Teachir	g staff (t	hou persons	)	
Total	237	236	236	235
Early childhood and pre-primar	y 35	35	36	36
Primary and lower secondary	118	117	117	115
Upper secondary	55	55	54	54
Vocational	*)	*)	1	2
Post-secondary and foremen	2	2	2	2
Tertiary	27	27	26	26

<sup>... =</sup> Data not available. The **2018/2019** school year ends after the second examinations. \*) Under 0.5.

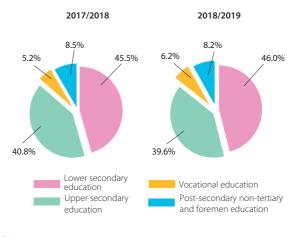
Source: Statistical survey on the activity of educational units.

The number of graduates in the school year dropped compared to the previous year in post-secondary non-tertiary and foremen education (by 3.1%) and lower secondary education (by 3.2%). At the end of the school year 2017/2018, the highest number of graduates has been registered in lower secondary education (over 172 thou persons).

The number of tertiary education graduates (Bachelor's degrees, Master's degrees, post-university programmes, Doctoral degrees and post-doctoral programmes) in the academic year 2017/2018 was 126271 persons, increasing by 4.1% as compared to previous year.

by 4.1% as compared to previous year.
The teaching staff in all educational levels did not experience significant changes in the last four years.

#### Graduates, by level of education



	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Libraria	es activity 2)			
Libraries (number) <sup>3)</sup>	10111	9832	9594	9479
- of wich: private ownership	334	319	323	351
Active users (thou)	3580	3433	3248	3132
Performing arts and conc	ert instututio	ns and co	mpanie	s <sup>2)</sup>
Performance or concerts institution				
and companies (number) 4)	254	227	230	248
Performances and concerts				
(thou performances)	23	22	23	26
Spectators and auditors (million)	6	6	6	9
Museums and pu	blic colection	s activity	, 2)	
Museums and public colections				
(number) <sup>4)</sup>	738	761	762	787
- from wich: private ownership	90	92	92	104
Visitors (thou)	13052	14197	15941	17610
Cinen	nas activity 5)			
Cinemas (number) <sup>6)</sup>	82	92	90	96
Performances (thou)	488	578	603	625
Spectators (million)	11	13	14	13

<sup>1)</sup> Provisional data.

In 2018, the number of operational libraries (excluding branches) experienced a decrease of 115 units (1.2%) compared to 2017, respectively with 632 units (6.3%) compared to 2015. With regard to the ownership type, in 2018, the same with in previous years, most libraries are state units, 96.3% and privately owned libraries only account for 3.7%.

The number of active users in 2018 was 3132 thousands, decreasing with 116 thousands (3.6%) as against 2017 and with 448 thousands (12.5%) as against 2015.

The network of cinemas existing at the end of 2018 comprised 96 cinemas, 6 units more than in 2017 and 14 units more than in 2015. Compared to 2015, in 2018 the number of cinema performances increased by 137 thousand performances (28.1%), while the audience in cinemas decreased with about 1 million persons as against 2017.

<sup>2)</sup> **Source: NIS** - The statistical surveys on culture.

<sup>3)</sup> Excluding subsidiariers.

<sup>4)</sup> Including subsidiaries and sections.

<sup>&</sup>lt;sup>5)</sup> **Source**: Ministry of Culture and National Identity – National Centre

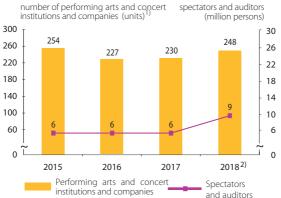
of Cinematography.

<sup>6)</sup> Including caravan.

In 2018, the number of performing arts and concert institutions and companies (theatres, performances or concerts companies and similar institutions, including their branches) amounted to 248 units, recording an increase of 18 units (7.8%) compared to 2017 and a decrease of 6 units (2.4%) compared to 2015.

The number of performing arts and concert (representations) held in 2018 amounted to 26 thousands, about 3 thousand more compared to 2017 and 3 thousands more than in 2015. The number of audiences registered by performing arts and concert companies and institutions was 8542 thousands in 2018, 2117 thousands (32.9%) more as compared to 2017 and with 47.1% (2735 thousands) compared to 2015.

### Number of performing arts and concert institutions and companies and audience



<sup>1)</sup> Including sections.

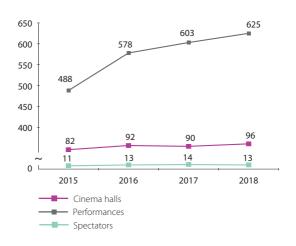
Source: The annual statistical surveys on culture.

The network of museums and public collections that operated in 2018 comprised 787 units (including braches and sections), 25 more unit as against 2017 and 49 units more than in 2015. The number of museums and public collections under private ownership increasing in 2018 compared to 2017 with 12 units and with 14 units compared to 2015.

The number of visitors to museums and public collections was of 17610 thousands in 2018, 1669 thousands (10.5%) more than in 2017 and 558 thousands (34.9%) more than in 2015.

<sup>2)</sup> Provisional data.

#### **Cinemas activity**



#### Mass-media productions

	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Radio and te	levision br	oadcasts		
RADIO				
Broadcast by public stations (thousand broadcast hours) <sup>2)</sup> TELEVISION	154	154	148	144
Broadcast by private stations (thousand broadcast days) <sup>3)</sup>	53	53	53	53

<sup>1)</sup> Provisional data

In 2018, the number of broadcast hours of public radio stations decreased by 4 thousand hours, compared to 2017, while the number of broadcast hours of public TV stations remained unchanged throughout the 2015-2018 period (53 thousands broadcast hours per year).

In 2018, as compared to 2017, the number of broadcast hours of private radio stations (with terrestrial broadcast) increased with 4.2 thousand broadcast days, and with 5.5 thousand broadcast days as compared to 2015 (132 thousand broadcast days).

<sup>2)</sup> **Source:** Romanian Radio Broadcasting Company.

<sup>3)</sup> **Source:** Romanian Television Company.

In 2018, the annual average inflation rate was 4.6%, maily influenced by the higher prices of food goods, energy, fuels and tobacco. Thus, the upward trend registered in 2017 continued, the annual average consumer price index for food goods being 103.75%, by 1.3 percentage points higher than the same index of 2017. In case of non-food goods, the annual average index of 2018 was 106.20%, while that relating to services reached 102.53%.

	2015	2016	2017	2018			
Consumer price indices (%) (previous year = 100)							
<b>Total</b> Food goods Non-food goods Services	<b>99.41</b> 96.20 100.93 102.04	<b>98.45</b> 97.43 98.96 99.21	<b>101.34</b> 102.48 101.41 99.23	<b>104.63</b> 103.75 106.20 102.53			
	Monthly aver	rage inflatio	n rate (%)				
<b>Total</b> Food goods Non-food goods Services	<b>-0.1</b> -0.5 0.2 0.2	<b>0.0</b> 0.1 -0.1 -0.2	<b>0.3</b> 0.3 0.3 0.0	<b>0.3</b> 0.3 0.2			
Average exchange rate in December							
lei / Euro lei / USD	4.5040 4.1390	4.5173 4.2820	4.6359 3.9186	4.6530 4.0868			

### Evolution of consumer price, real earnings and yearly average exchange rate indices



 $<sup>\</sup>overline{^{1)}}$ Provisional data for **2018**.

In 2018, the industrial production price indices by CANE Rev. 2 divisions compared to the overall index of industrial production prices recorded the following development (under the conditions of keeping the basis for comparison - 2015 = 100):

- the industrial production prices for mining and quarrying and manufacturing increased by 3.8 percentage points and 1.2 percentage points respectively;
- the industrial production prices for water distribution; sanitation, waste management, decontamination activities and those relating to the production and supply of electricity and heat, gas, steam and air conditioning decreased by 1.7 percentage points, respectively by 7.8 percentage points.



# Industrial production price indices per total (domestic market and non-domestic market) 2015 = 100

		20	115 = 100
Activity (CANE Rev. 2 divisions)	2016	2017	2018
Total	98.21	101.61	106.72
Mining and quarrying	97.64	100.11	110.47
Mining of coal and lignite	C	C	C
Extraction of crude petroleum and natural gas	94.77	98.73	111.38
Mining of metal ores	C	C	C
Other mining and quarrying	100.58	100.02	104.58
Mining support service activities	102.83	101.32	112.29
Manufacturing	98.93	103.14	107.96
Manufacture of food products	101.08	104.22	106.21
Manufacture of beverages	103.14	106.35	110.26
Manufacture of tobacco products	102.47	104.93	105.27
Manufacture of textiles	100.96	102.22	105.15
Manufacture of wearing apparel	103.55	106.21	111.55
Tanning and dressing of leather; manufacture			
of travel and leather goods, harness and footwear;			
preparation and dyeing of furs	103.01	105.89	108.59
Manufacture of wood and of products of wood			
and cork, except furniture; manufacture of			
articles of straw and plaiting material	99.49	102.74	108.07
Manufacture of paper and paper products	100.25	101.48	106.21
Printing and reproduction of recorded media	100.44	101.52	103.08
Manufacture of coke and refined petroleum			
products	83.00	101.01	121.05
Manufacture of chemicals and chemical products	90.69	96.62	104.91
Manufacture of basic pharmaceutical products			
and pharmaceutical preparations	102.49	107.63	111.29
Manufacture of rubber and plastic products	100.26	101.36	107.61
Manufacture of other non-metallic mineral product	99.45	100.51	104.77
Manufacture of basic metals	92.77	103.93	114.45
Manufacture of fabricated metal products,			
except machinery and equipment	97.50	97.46	99.34
Manufacture of computer, electronic and			
optical products	101.14	104.61	110.49
Manufacture of electrical equipment	98.05	99.69	100.81
Manufacture of machinery and equipment n.e.c.	99.67	103.19	106.29
Manufacture of motor vehicles, trailers and			
semi-trailers	102.45	105.53	106.96
Manufacture of other transport equipment	101.61	103.31	101.88
Manufacture of furniture	102.53	105.57	108.78
Other manufacturing n.e.c	104.32	107.13	111.66
Repair and installation			
of machinery and equipment	101.61	103.00	114.02
Electricity, gas, steam and air conditioning			
production and supply	94.10	93.44	98.95
Electricity, gas, steam and air conditioning			
production and supply	94.10	93.44	98.95
Water supply; sewerage, waste management			
and decontamination activities	100.91	100.86	104.98
Water collection, treatment and distribution	100.91	100.86	104.98
6 61 ::11:			

c = Confidential data.

#### **NATIONAL ACCOUNTS**

In 2018, the level of the gross domestic product, in nominal terms, was lei 944220.2 million, namely 48345.6 lei per inhabitant.

In 2018, as compared to 2017, the gross domestic product, in real terms, increased by 4.1% and the gross domestic product per inhabitant increased by 4.4%.

The evolution of the gross domestic product by activity sector had the following characteristics:

- services had the highest contribution to GDP formation, namely 57.1% of the total (lei 539182.4 million):
- industry, which contributed with 23.6% to GDP formation (lei 222414.5 million), was in second place;
- construction contributed with 5.4% to GDP formation (lei 51162.3 million);
- agriculture, forestry and fishing contributed with 4.3% to the GDP formation (lei 41014.3 million).

In 2018, the gross value added was lei 853773.5 million and represented 90.4% of the GDP.

#### Gross domestic product and gross domestic product per inhabitant



<sup>1)</sup> Semi-final data.

Provisional data.

#### **NATIONAL ACCOUNTS**

### Gross domestic product, by category of resources and category of uses

	lei million current price			
	<b>2015</b> <sup>1)</sup>	<b>2016</b> <sup>1)</sup>	2017	<b>2018</b> <sup>2)</sup>
Agriculture, forestry				
and fishing	29827.1	31077.8	37018.6	41014.3
Industry	171543.8	183778.0	203800.1	222414.5
Construction	41853.3	46250.5	47753.6	51162.3
Services	383257.4	425266.6	486900.9	539182.4
Gross value added				
(GVA)	626481.6	686372.9	775473.2	853773.5
Net taxes on products	86106.2	78762.5	81253.4	90446.7
Gross domestic				
product (GDP)	712587.8	765135.4	856726.6	944220.2
Actual final consumption Households actual individual	537955.4	593694.6	674632.0	746404.0
final consumption General government actual	486481.3	537100.5	602744.4	651998.8
collective final consumption	51474.1	56594.1	71887.6	94405.2
Gross capital formation	179060.9	178531.9	200316.1	228136.9
Gross fixed capital formation	176514.3	174990.2	191960.5	200350.7
Change in stocks	2546.6	3541.7	8355.6	27786.2
Net exports <sup>3)</sup>	-4428.5	-7091.1	-18221.5	-30320.7
Gross national				
income (GNI)	697691.6	747023.2	839197.0	924634.3

**Note**: The data were calculated according to the methodology of the European System of Accounts (ESA 2010).

In 2018, in terms of GDP use, the actual final consumption was lei 746404.0 million and the value of its most important component - the actual individual final consumption of population households - was lei 651998.8 million.

In 2018, the amounts allocated for gross fixed capital formation totalised lei 200350.7 million.

The gross value added rate decreased in 2018, reaching 47.6%. 0.2 percentage points above the level of 2017 (47.8%).

The investment rate dropped last year, with the value of 23.5%, 1.3 percentage points below the level recorded previous year (24.8%).

<sup>1)</sup> Revised data.

<sup>2)</sup> Provisional data.

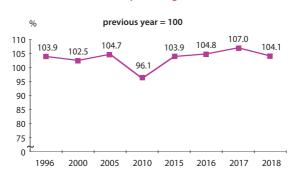
<sup>3)</sup> Exports - imports.

#### Indices of gross domestic product (%)

			previous y	/ear = 100
	<b>2015</b> <sup>1)</sup>	<b>2016</b> <sup>1)</sup>	<b>2017</b> <sup>2)</sup>	<b>2018</b> <sup>3)</sup>
RESOURCES				
Agriculture, forestry and fishing	88.9	104.2	114.6	110.0
Industry	105.4	105.1	108.3	104.1
Construction	106.5	112.3	99.1	94.4
Services	103.5	104.1	106.9	103.6
Gross value added	103.5	104.9	107.1	103.5
Net taxes on products	107.1	103.8	106.3	110.2
Gross domestic product (GDP)	103.9	104.8	107.0	104.1
USES				
Actual final consumption Households actual individual	104.8	106.8	108.6	104.5
final consumption General government actual	105.5	107.4	109.0	103.7
collective final consumption	98.3	101.8	105.2	112.0
Gross capital formation	106.8	99.8	104.2	109.6
Gross fixed capital formation	107.5	99.8	103.5	96.8
Change in stocks	64.5	101.2	139.0	402.2
Net exports	427.2	151.1	170.9	180.9

Note: The data were calculated according to the methodology of the European System of Accounts (ESA) - 2010.

#### Gross domestic product growth variation



Note: Semi-final data for 2017 and provisional data for 2018.

<sup>1)</sup> Revised data.

<sup>2)</sup> Semi-final data. 3) Provisional data.



	<b>2015</b> <sup>1</sup>	2016 <sup>1</sup>	) <b>2017</b> <sup>2</sup>	<sup>2)</sup> 2018 <sup>3</sup>
Gross domestic product				
- lei million current prices	712587.8	765135.4	856726.6	944220.2
- changes as against the				
previous year (%)	3.9	4.8	7.0	4.1
Gross domestic product pe inhabitant <sup>4)</sup>	er			
- lei	35948.9	38826.5	43729.1	48345.6
- changes as against the previous year (%)	4.4	5.4	7.6	4.4
<ul> <li>dollars (based on the purchasing power parity)</li> </ul>	21123	22509	24686	26447
- purchasing power standar		17400	18800	20447
Gross value added rate				
(GVA / Output) (%)	44.9	47.0	47.8	47.6
Investment rate				
(GFCF / GVA) ( %)	28.2	25.5	24.8	23.5

**Note**: The data were calculated according to the methodology of the European System of Accounts (ESA) - 2010.

For **2018**, the usually resident population at **January 1<sup>st</sup>**, was used.

#### Contribution of the main activities to the gross domestic product (%)

	<b>2015</b> <sup>1)</sup>	2016	<b>2017</b> <sup>2)</sup>	<b>2018</b> <sup>3)</sup>
Agriculture, forestry and fishing	4.2	4.1	4.3	4.3
Industry	24.0	24.0	23.8	23.6
Construction	5.9	6.0	5.6	5.4
Services	53.8	55.6	56.8	57.1
Gross value added	87.9	89.7	90.5	90.4
Net taxes on products	12.1	10.3	9.5	9.6
Gross domestic product (GDP)	100.0	100.0	100.0	100.0

<sup>1)</sup> Revised data.

<sup>2)</sup> Semi-final data. 3) Provisional data.

<sup>4)</sup> For the **2015 - 2017** period the usually resident population on **July 1<sup>st</sup>** of each year was used, populations estimated under conditions of comparability with the final results of the Population and Housing Census 2011.

<sup>... =</sup> Data not available.

<sup>1)</sup> Revised data. 2) Semi-final data.

<sup>3)</sup> Provisional data.



#### Net investment indices, by structural elements (%)

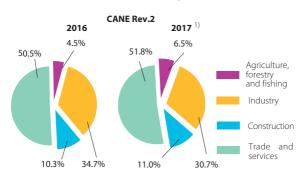
previous year = 100

	2015	2016	2017	2018
Total	108.4	96.7	106.4	100.8
New construction	105.2	97.2	104.9	91.6
Equipment	110.8	100.3	103.9	108.4
Other investment expenditure	112.3	83.1	117.4	111.7

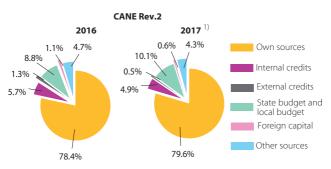
Note: Data resulting from infra-annual statistical surveys.

In 2018, compared to 2017, the net investments in the national economy increased by 0.8%, on the following structural elements: other investment expenditure by 11.7% and machinery (including means of transport) by 8.4%. New construction has fallen by 8.4%.

### Net investments, by main activities of national economy (%)



#### Net investments achieved, by funding sources



Note: Data on 2018 will be available in November 2019.

<sup>1)</sup> Provisional data.

#### Agricultural production 1)

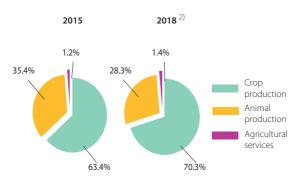
lei million current prices

	2015	2016	2017	<b>2018</b> <sup>2)</sup>	
Total	68749	69349	78494	90206	
Crop production	43574	45155	53217	63390	
Animal production	24315	23294	24332	25570	
Agricultural services	860	900	945	1246	

<sup>1)</sup> According to the Eurostat methodology on "Economic Accounts for Agriculture".

Within the structure of agricultural production, crop production is prevalent, with a 70.3% share in the total production in 2018, as compared to 28.3% for animal production and 1.4% for agricultural services.

#### Agricultural production structure 1)



<sup>1)</sup> According to the Eurostat methodology on "Economic Accounts for Agriculture".

2) Provisional data.

<sup>2)</sup> Provisional data.

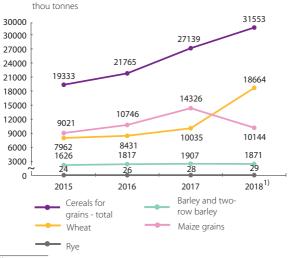
#### **Crop production**

			th	ou tonnes
	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Cereals for grains	19333	21765	27139	31553
of which:				
Wheat	7962	8431	10035	10144
Rye	24	26	28	29
Barley and two-row barley	1626	1817	1907	1871
Maize grains	9021	10746	14326	18664
Leguminous plants for beans	76	99	302	191
Potatoes	2700	2690	3117	3023
Sugar beet	1041	1012	1175	978
Oilseed crops	2975	3597	4986	5146
of which:				
Sunflower	1786	2032	2913	3063
Vegetables <sup>2)</sup>	3674	3358	3638	3797
Fruit 3)	1225	1242	1058	1813
Grapes 3)	799	737	1067	1144

<sup>1)</sup> Provisional data.

In 2018 the production of cereals for grains was higher than in previous years. Compared to 2017, the crop production increased for: cereals for grains (wheat, rye, maize), oily plants, vegetables, fruit, grapes and decreases for leguminous plants for grains, potatoes and sugar beet.

#### **Evolution of the main cereals production**

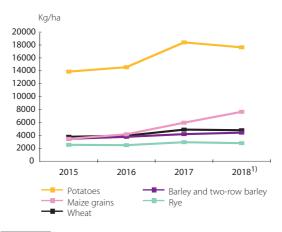


<sup>1)</sup> Provisional data.

Including the production of kitchen gardens, greenhouses, solaria, combined and successive crops.

<sup>3)</sup> Including the production of kitchen gardens.

### Evolution of the average production per hectare, for main crops



<sup>1)</sup> Provisional data.

#### **Animal production**

	M.U.	2015	2016	2017
Meat	thou t			
Meat	live weight	1431	1465	1462
of which:	iive weight	1431	1405	1402
Beef	thou t			
D. J	live weight	200	206	196
Pork	thou t live weight	562	588	583
Mutton and goat	thou t	302	300	202
matter and godt	live weight	110	114	116
Poultry	thou t			
	live weight	558	555	566
Milk - total of which:	thou hl	49156	48133	46615
Cow and buffalo cow milk	thou hl	42664	42020	40564
Wool	tonnes	22343	22277	22401
Eggs	mill. pcs.	6555	6182	5996
Extracted honey	tonnes	27893	21202	30177
Fish 1)	tonnes	19601	23180	25943

**Note:** The meat production represents the weight of the animals to be slaughtered for consumption.

Data on **2018** will be available in July **2019**.

<sup>1)</sup> Source: National Agency for Fisheries and Aquaculture.

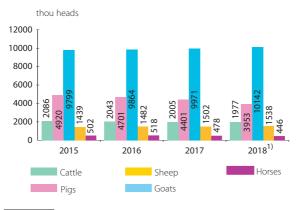


#### Livestock (on December 1st)

	M.U.	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Cattle	thou heads	2092	2050	2011	1984
Pigs	thou heads	4927	4708	4406	3957
Sheep	thou heads	9810	9876	9982	10154
Goats	thou heads	1440	1483	1503	1539
	tilod liedds				
•					
<ul> <li>majority private ownership</li> </ul>	thou heads	78635	75677	73267	73681
Bees - total	thou families	1393	1437	1602	1628
- majority private ownership	thou families	1392	1437	1602	1627
	thou families		75677 <b>1437</b>		7368 <b>162</b> 8

<sup>1)</sup> Provisional data.

### Majority private ownership livestock (on December 1<sup>st</sup>)



<sup>1)</sup> Provisional data.

#### Forest resources area, by category of use

thou hectares

Category of use	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Forest resources - total	6555	6559	6565	6583
Forest area	6399	6404	6406	6418
Coniferous trees	1931	1929	1924	1917
Deciduous trees	4468	4475	4482	4501
Other lands from the forest resources	156	155	159	165

<sup>1)</sup> Provisional data.

At the end of 2018, forest resources covered an area of 6583 thousand hectares, 28 thousand hectares more than in 2015 (0.4% respectively). In 2018, as compared to 2017, the forest resources area increased by about 0.3%.

In 2018, the forest area amounted to 6418 thousand hectares, with the coniferous trees covering 1917 thousand hectares (30.0% respectively) and the deciduous trees covering 4501 thousand hectares (70.0% respectively).

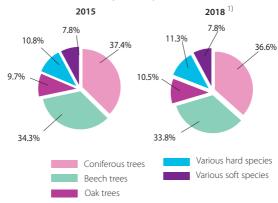
#### Volume of wood harvested, by main species

thou m<sup>3</sup> - gross volume

Wood species	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Volume of wood harvested				
- total	18133	17198	18316	19462
Coniferous trees	6782	6268	6531	7127
Beech trees	6215	5799	6212	6584
Oak trees	1769	1688	1788	2041
Various hard species	1951	2008	2228	2191
Various soft species	1416	1435	1557	1519

<sup>1)</sup> Provisional data.

### Structure of the volume of wood harvested, by main species



<sup>1)</sup> Provisional data.

In 2018, the volume of wood harvested was by 1146 thousand  $\rm m^3$  higher than in 2017 (+6.3% respectively) and by 1429 thousand  $\rm m^3$  higher than in 2015 (+7.3% respectively). In 2018, according to the breakdown by wood species, coniferous trees accounted for 36.6% of the total volume harvested, beech trees covered 33.8%, oak trees 10.5% and the various hard and soft species 19.1%.



Active enterprises in industry, construction, trade and other services, by activity of the national economy number

Activity (CANE Rev. 2 sections)	2015	2016	2017	Sem. I 2018 <sup>1)</sup>
Total	488210	500428	525660	516089
Mining and quarrying	1107	1076	1014	968
Manufacturing	48404	48347	49837	48327
Electricity, gas, steam and air				
conditioning production and supp	oly 1460	1350	1206	1166
Water supply; sewerage, waste	,			
management and decontamination	on			
activities	3049	2968	3022	2932
Construction	48341	49716	52792	51774
Wholesale and retail; repair of mot	tor			
vehicles and motorcycles	171959	169712	172435	168798
Transport and storage	41746	44504	48382	48704
Hotels and restaurants	25497	25612	26414	25739
Information and communication	20619	22012	23837	23361
Real estate activities	14472	15349	16704	16510
Professional, scientific and				
technical activities	57812	60324	63350	62516
Administrative and support				
services activities	19965	20802	22285	21676
Education <sup>2)</sup>	4252	4942	5811	5703
Human health and social work				
activities <sup>2)</sup>	10959	13188	15251	15075
Art, entertainment and recreation	6778	7740	9003	8824
Other service activities	11790	12786	14317	14016

<sup>1)</sup> Provisional data. <sup>2)</sup> Only the enterprises whose activities are related to education or health and social welfare and which are organised as trading companies are included.

## Active small and medium-sized enterprises in industry, contruction, trade and other services, by activity of the national economy

number Activity (CANE Rev. 2 sections) Sem. I 2018<sup>1)</sup> Total 523955 514423 Mining and guarrying Manufacturing Electricity, gas, steam and air conditioning production and supply Water supply; sewerage, waste management and decontamination activities Construction Wholesale and retail; repair of motor vehicles and motorcycles Transport and storage Hotels and restaurants Information and communication Real estate activities Professional, scientific and technical activities Administrative and support services activities Education 2 Human health and social work activities 2 Art, entertainment and recreation Other service activities 

<sup>1)</sup> Provisional data. <sup>2)</sup> Only the enterprises whose activities are related to education or health and social welfare and which are organised as trading companies are included.

#### Value indices of turnover in industry (%)

previous year = 100

CANE Rev. 2	2015	2016	2017	2018
Total - by sections	103.3	103.4	111.4	111.8
Mining and quarrying	95.5	77.3	114.3	105.9
Manufacturing	103.6	104.4	111.3	112.0
Total - by main industrial				
groupings	103.3	103.4	111.4	111.8
Intermediate goods industry	105.2	99.5	109.9	111.0
Capital goods industry	109.7	108.9	115.9	115.0
Durable consumer goods industry	108.8	114.0	108.3	107.0
Non-durable consumer goods				
industry	104.6	104.9	104.3	108.2
Energy industry	78.9	89.9	120.2	112.9

**Note**: Data resulting from infra-annual statistical surveys.

In 2018, the value index of turnover in industry increased by 11.8% as against the previous year, growth sustained by manufacturing (+12.0%) and by mining and quarrying (+5.9%).

In 2018 compared to 2017, the industrial production index (unadjusted series) increased by 3.5%, as consequence of the growth in manufacturing (+4.3%). Mining and quarrying decreased by 0.2%, while the production and supply of electricity and heat, gas, steam and air conditioning remained at the same level.

The main increases were recorded for the following activities: manufacture of machinery and equipment n.e.c. (+17.4%), manufacture of electrical equipment (+17.1%), manufacture of motor vehicles, trailers and semi-trailers (+13.5%), manufacture of other non-metallic mineral products (+7.7%), manufacture of basic pharmaceutical products and pharmaceutical preparations (+7.5%), manufacture of paper and cardboard (+4.8%), manufacture of rubber and plastics products and manufacture of beverages (4.0% each), manufacture of computers, electronic and optical products (+3.8%), manufacture of other transport equipment (+2.9%) and manufacture of chemical substances and products (+1.8%).



#### Industrial production indices (%)

unadjusted series		pre	vious ye	ar = 100
Activity (CANE Rev. 2 divisions)	2015	2016	2017	2018
Total	102.7	103.1	107.8	103.5
Mining and quarrying	87.5	88.3	110.2	99.8
Mining of coal and lignite	108.1	90.3	111.8	91.9
Extraction of crude petroleum and natural ga		90.0	105.3	98.6
Mining of metal ores	104.8	111.4	85.9	100.5
Other mining and quarrying	112.5	103.9	107.0	95.8
Mining support service activities	61.7	66.7	140.2	109.3
Manufacturing	103.5	104.8	108.4	104.3
Manufacture of food products	105.2	109.2	102.8	101.4
Manufacture of beverages  Manufacture of tobacco products	110.0 120.2	103.4 99.7	106.5 95.3	104.0 89.5
Manufacture of tobacco products  Manufacture of textiles				
	90.8	99.6	106.5	99.4
Manufacture of wearing apparel	92.6	99.4	88.8	89.4
Tanning and dressing of leather; manufacture of travel and leather goods, harness and	-			
footwear; preparation and dyeing of furs	94.6	97.0	98.3	94.1
Manufacture of wood and of products of	94.0	97.0	90.3	94.1
wood and cork, except furniture; manufacture	2			
of articles of straw and plaiting materials	98.0	99.8	96.7	98.9
Manufacture of paper and paper products	108.6	113.9	109.8	104.8
Printing and reproduction of recorded media		103.1	120.1	92.1
Manufacture of coke and refined	27.7	105.1	120.1	72.1
petroleum products	100.1	108.6	100.0	101.3
Manufacture of chemicals and chemical	100.1	100.0	100.0	101.5
product	94.7	100.5	105.8	101.8
Manufacture of basic pharmaceutical produc	ts			
and pharmaceutical preparations	98.4	92.6	115.2	107.5
Manufacture of rubber and plastic products	108.2	104.3	106.9	104.0
Manufacture of other non-metallic mineral				
products	124.1	102.0	104.2	107.7
Manufacture of basic metals	103.4	103.5	108.3	100.1
Manufacture of fabricated metal products,				
except machinery and equipment	108.7	102.8	107.8	98.8
Manufacture of computer, electronic and				
optical products	103.6	119.2	119.4	103.8
Manufacture of electrical equipment	108.0	112.9	110.9	117.1
Manufacture of machinery and				
equipment n.e.c.	87.7	100.0	138.2	117.4
Manufacture of motor vehicles, trailers and			4470	442.5
semi-trailers	110.3	111.5	117.0	113.5
Manufacture of other transport equipment	98.6	86.0	101.7	102.9
Manufacture of furniture	107.9	113.1	98.0	96.3
Other manufacturing n.e.c.	88.2	102.3	108.7	99.2
Repair and installation of	04.0	96.7	100.8	78.4
machinery and equipment  Electricity, gas, steam and air	94.0	90.7	100.6	70.4
conditioning production and supply	101.3	100.5	103.4	100.0
Electricity, gas, steam and air conditioning	101.5	100.5	103.1	100.0
production and supply	101.3	100.5	103.4	100.0
Industry - total by main industrial groupings:				
- intermediate goods industry	102.3	103.1	107.3	105.6
- capital goods industry	104.2	105.2	116.3	107.9
- durable consumer goods industry	111.5	113.6	103.0	98.9
- non-durable consumer goods industry	99.1	102.4	101.7	98.0
- energy industry	101.0	98.7	103.6	99.8
/				

#### **Primary energy**

thou tonnes oil equivalent 1) 2018<sup>2)</sup> Resources of which: - production 3) - import Production 3) of which: - coal - crude oil - natural gas <sup>4)</sup> - electric energy <sup>5)</sup> Import 

- electric energy

- natural gas

of which:

- coal - crude oil In 2018, primary energy production recorded a decrease compared to the previous year (-3.5%), while imports recorded an increase (+0.1%), their share in the total primary energy resource being of 32.2%; imports of crude oil accounted for 60.7% of total imports and imports of natural gas increased compared to 2017 (+24.5%).

#### Electric energy balance

billion kWh

				illion kwh
	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Resources	70.1	68.7	68.0	67.3
Production	66.3	65.1	64.3	64.4
- in thermo-power stations	28.7	26.9	28.6	26.8
- in hydro-power stations	17.0	18.5	14.9	18.0
- in nuclear-electric stations	11.6	11.3	11.5	11.4
- wind <sup>2)</sup>	9.0	8.4	9.3	8.2
Imports	3.8	3.6	3.7	2.9
Destinations - total	70.1	68.7	68.0	67.3
Consumption - total	52.4	53.0	54.5	55.8
- in economy	39.7	40.3	41.3	45.1
- public lighting	0.6	0.6	0.6	0.5
- population	12.1	12.1	12.6	10.2
Exports	10.5	8.6	6.5	5.5
Own technological consumption				
in networks and stations	7.2	7.1	7.0	6.0

<sup>1)</sup> Provisional data.

<sup>1)</sup> Conventional fuel with a calorific power of 10000 Kcal/kg.

<sup>2)</sup> Provisional data.

<sup>3)</sup> Including energy products obtained and consumed in households.

<sup>4)</sup> Excluding gasoline and ethane from extraction oil wells, which are included in crude oil.

<sup>5)</sup> Including wind and solar photovoltaic energy.

<sup>2)</sup> Including solar photovoltaic energy.

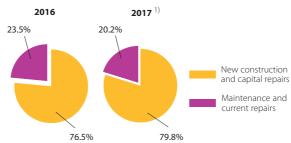


#### Indices of construction works (%)

unadjusted series			previous y	ear = 100
	2015	2016	2017	2018
Construction works - total	110.6	95.6	94.4	95.9
of the total, by structure elements: new construction works capital repair works maintenace and current repairs	105.3 131.7	97.9 76.3	104.8 82.3	91.6 101.5
works	113.6	101.8	74.8	107.9
of the total, by type of construction: buildings of which:	98.9	104.6	114.3	85.7
residential buildings non-residential buildings	94.2 101.2	112.0 101.3	170.4 87.3	76.4 94.5
civil engineering	120.3	89.4	78.3	108.0

**Note**: Data recalculated due to the change in the base year and the weighting system. Data resulting from infra-annual statistical surveys.

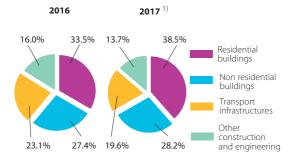
#### Structure of construction works, by manner of performing



Note: Data on 2018 will be available in November 2019.

Provisional data.

### Structure of construction works on contract, by category of objects



Note: Data on 2018 will be available in November 2019.

Provisional data.

					1\
	M.U.	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Railway transport					
Railway engines	number	1795	1769	1769	1721
Waggons	thou waggons	34	34	32	32
Carriages	number	3928	3894	3894	3980
Transported freight	million tonnes	55	53	56	55
Distance covered by	billion	1.4	14	14	13
goods National and international	tonnes-km million	14	14	14	13
passenger transport	passengers	66	64	69	67
Distance covered by	million	00	04	03	07
passengers	passengers-km	5149	4988	5664	5577
, ,					
Inland waterway transposition for the Ships without propulsion for the same of					
freight transport	number	1134	1145	1139	1123
Ships for passenger transp		65	75	75	78
Transported freight	million tonnes	30	30	29	30
Distance covered by	billion	50	50	27	50
freight	tonnes-km	13	13	13	12
National and international	million				
passenger transport <sup>2)</sup>	passengers	*)	*)	*)	*)
Distance covered by	million	,	,	,	,
passengers <sup>2)</sup>	passengers-km	10	8	8	6
Transport via petroleum	million tonnes	7	7	7	6
Transported goods Distance covered by	billion	/	/	/	O
goods	tonnes-km	1	1	1	1
90003	tornies kiri				
Maritime transport					
Freight ships	number	26	23	23	28
Transported freight	million tonnes	44	46	46	49
National and international	million	**	**	W.)	
passenger transport	passengers	*)	*)	*)	-
Air transport					
Registered civil aircraft wit	h				
air navigation certificate					
- for passengers and mixt					
transport	number	59	67	78	72
Transported freight	thou tonnes	37	40	45	49
National and international	million	10	1.0	20	22
passengers transport	passengers	13	16	20	22
Road transport					
Transported freight	million tonnes	199	216	226	237
Distance covered by	billion				
freight	tonnes-km	39	48	55	59
National and international	million				
passenger transport <sup>3)</sup>	passengers	276	303	326	361
Distance covered by	million	0		0	
passengers <sup>3)</sup>	passengers-km	17471	18744	18178	19937
	passerigers-KIII	1/4/1	10/44	101/0	ו לכלל ו
1) Provisional data.					

<sup>1)</sup> Provisional data.
2) Data on the activity of national operators. For the **2015-2018** period only national passenger transport.
3) Data excluding local public transport.
\*) Under 0.5.

In 2018, compared to 2017, there were increases in the transported goods indicator for most of the modes, as follows: 7.9% for air transport (calculated based on 'tonnes'), 6.3% for sea transport, 4.8% for road transport and 2.3% for inland waterways transport (calculated based on 'thousand tonnes').

The railway transport and the transport by main oil pipelines marked decreases compared to the figures of the previous year, by 1.2% and by 1.4% respectively (calculated based on 'thousand tonnes').

As for the national and international passenger transport operations in 2018, compared to 2017, increases were noticed in the number of passengers for road transport by 11.0% (value calculated based on "thousands of passengers") and for air transport by 7.9% (value calculated based on "passengers"). Railway transport marked a decrease by 3.7% (value calculated based on 'thousand passengers') as compared to the value recorded in the previous year.

#### Goods transport at ports

thou tonnes

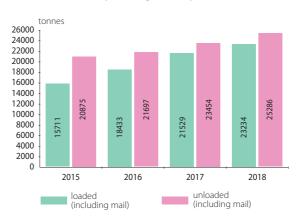
			triot	Lornies
	2015	2016	2017	2018
Maritime transport at ports	44533	46295	46182	49107
- loaded goods	24954	25739	24848	24959
- unloaded goods	19579	20556	21334	24148
Inland waterway transport - international	<b>30020</b> 11216	<b>30484</b> 10399	<b>29043</b> 9153	<b>29714</b> 8540
- national	13246	14697	14632	16140
- transit <sup>1)</sup>	5558	5388	5258	5034

<sup>1)</sup> It includes data on the transport between the Bulgarian ports (transit transport for Romania), in accordance with the European legislation.

#### Airport passengers transport



### Airport freight transport



### Airport passengers and freight transport

	M.U.	2015	2016	2017	2018
	thou				
Passengers	passengers	13273	16398	20222	21816
Freight (including mail)	tonnes	36585	40130	44983	48520
Aircraft movements	number	138598	162652	186665	194940

## Number of registered motor vehicles<sup>1)</sup>

				thou
	2015	2016	2017	<b>2018</b> <sup>2)</sup>
Buses and minibuses	47	49	50	52
Passenger cars	5155	5472	5998	6453
Mopeds and motorcycles				
(including motor tricycles and				
quadricycles)	113	120	127	136
Motor vehicles for the transport				
of goods	856	913	975	1034

<sup>1)</sup> On December 31.

**Source:** Ministry of Internal Affairs (Driving Licences and Vehicles Registration Division).

<sup>&</sup>lt;sup>2)</sup> Provisional data.

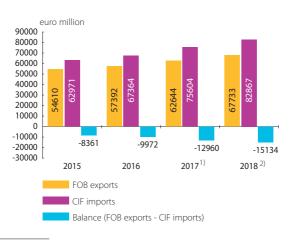
# FOB exports, CIF imports and FOB/CIF balance of international trade in goods operations

	2015	2016	<b>2017</b> <sup>1)</sup>	<b>2018</b> <sup>2)</sup>
FOB exports				
euro million	54610	57392	62644	67733
USD million	60618	63589	70629	80078
lei million	242747	257701	286123	315210
CIF imports				
euro million	62971	67364	75604	82867
USD million	69861	74627	85325	97878
lei million	279906	302462	345395	385639
Balance (FOB exp CIF	imp.)			
euro million	-8361	-9972	-12960	-15134
USD million	-9243	-11038	-14696	-17800
lei million	-37159	-44761	-59272	-70429

Note: For 2016, the data have been revised and are final.

The FOB exports recorded in 2018 a value of EUR 67733 million (+8.1% as compared to 2017) and the CIF imports were EUR 82867 million (+9.6% as compared to 2017), the trade balance (FOB-CIF) being EUR -15134 million.

# Exports, imports and balance of international trade in goods operations



**Note**: For **2016**, the data have been revised and are final.

<sup>1)</sup> Semi-final data.

<sup>2)</sup> Provisional data.

<sup>1)</sup> Semi-final data.

Provisional data.

International trade in goods by section, according to the Combined Nomenclature euro million

	the Combined Nomenciature					ro million
CN Co	de Name of CN code		2015	2016	<b>2017</b> <sup>1)</sup>	<b>2018</b> <sup>2)</sup>
FOB e	xports port	E I	54610 62971	57392 67364	62644 75604	67733 82867
I	Live animals and animal	Ε	782	814	946	896
	products	-	1254	1441	1689	1776
II	Vegetable products	Ε	3075	3437	3502	3574
		-	2037	2329	2395	2315
Ш	Animal or vegetable	Ε	224	194	211	224
	fats and oils		184	189	192	173
IV	Prepared foodstuffs,	E	1838	1724	1747	1794
.,	beverages and tobacco	-	2580	2830	3147	3377
V	Mineral products	Ε	2557	2173	2472	2895
\ /I	Characian I amadonata	-	4381	4157	5391	6698
VI	Chemical products	E	2047	1860	2078	2221
	District the second		6330	6705	7392	7626
VII	Plastics, rubber and	E	3092	3262	3588	3874
	articles thereof	-	4611	4893	5531	5921
VIII	Raw hides and skins,	_	201	200	417	400
	leather, furskins and	E	364	380	417	406
	articles thereof		882	917	1010	1036
X	Wood and articles of wood,		1809	1642	1655	1630
	excluding furniture	I	533	639	702	773
X	Pulp of wood, paper,	_				
	paperboard and	E	377	426	488	514
	articles thereof		1063	1145	1184	1245
ΧI	Textiles and textile articles	Ε	3954	4071	4046	4053
	-	I	4266	4678	4835	4994
XII	Footwear, headgear,	_				
	umbrellas and similar	Ε	1335	1335	1380	1342
	articles	-	692	799	956	997
XIII	Articles of stone, plaster,					
	cement, ceramic, glass	E	314	346	376	409
	and similar materials	-	795	885	993	1105
ΧV	Base metals and articles	Ε	4697	4486	5330	5994
	of base metal		6738	6764	7964	8849
XVI	Machinery and mechanical					
	appliances; electrical					
	equipment; sound and					
	image recorders and	Ε	15193	16882	17823	19447
	reproducers	-	17918	18954	20995	23107
XVII	Vehicles, aircraft, vessels					
	and associated	Ε	9160	10111	11303	12757
	transport equipment	-	5770	6791	7507	8654
XVIII	Optical, photographic,					
	cinematographic, medical c	r				
	surgical instruments and					
	apparatus and similar; clock	S				
	and watches; musical					
	instruments; parts and	Ε	984	1291	2163	2413
	accessories thereof		1432	1472	1732	1987
XX	Miscellaneous	Ε	2388	2547	2640	2792
	manufactured articles	1	1313	1556	1699	1917
XXII	Goods not elsewhere	Ε	423	410	476	498
	classified in the CN	1	190	221	291	317

**Note**: The differences between the total data and the data obtained by summing up the different structures used are due to rounding.

<sup>1)</sup> Semi-final data.

<sup>2)</sup> Provisional data.

The main structural changes in the evolution of exports by section of the Combined Nomenclature, in 2018 compared to 2017, consist of:

- increase in share for the sections: "Transport equipment and means" by 0.8 percentage points, "Base metals and articles thereof" by 0.4 percentage points;
- decrease in share for the section "Textiles and articles thereof" by 0.5 percentage points.

In the evolution of imports by section of the Combined Nomenclature, in 2018 compared to 2017, the following structural changes have taken place:

- increase in share for the sections: "Mineral products" by 1.0 percentage points "Transport equipment and means" by 0.5 percentage points;
- decrease in share for the section: "Chemicals" by 0.6 percentage points.

# Unit value indices of international trade in goods calculated based on values expressed in euro (%)

previous year = 100

			'	,
	2015	2016	<b>2017</b> <sup>1)</sup>	<b>2018</b> <sup>2)</sup>
FOB exports	100.2	98.2	101.6	103.8
CIF imports	97.7	97.6	102.9	102.4

**Note**: Data calculated from values expressed in euro.

### International trade in goods, by mode of transport

euro million

	2015	2016	<b>2017</b> <sup>1)</sup>	<b>2018</b> <sup>2)</sup>				
FOB exports by mode of transport								
Total	54610	57392	62644	67733				
of which:								
Road transport	39245	42227	47028	50153				
Maritime transport	10162	9795	9817	10750				
Railway transport	1983	1888	2059	3060				
Air transport	1051	1179	1344	1524				
Inland waterway transport	362	438	605	599				

#### CIF imports by mode of transport

<b>Total</b> of which:	62971	67364	75604	82867
Road transport	47629	50751	56000	61246
Maritime transport	8574	8761	10534	12407
Railway transport	1512	1437	1952	2082
Air transport	2179	2493	2879	2952
Inland waterway transport	386	420	398	297

<sup>1)</sup> Semi-final data.

<sup>1)</sup> Semi-final data.

<sup>2)</sup> Provisional data.

<sup>2)</sup> Provisional data.

#### FOB exports, by group of countries 1)

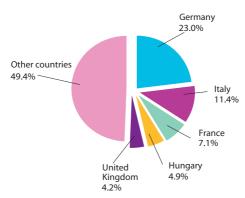
euro million

	2015	2016	<b>2017</b> <sup>2)</sup>	<b>2018</b> <sup>3)</sup>
Total	54610	57392	62644	67733
Europe	46295	48690	54010	59136
European Union (EU-28)	40257	43080	47482	51982
EFTA	813	583	644	998
Other European countries	5226	5027	5884	6156
Asia	3992	4241	4142	3966
Middle and Near East	2238	2309	2265	2079
Other Asian countries	1754	1932	1877	1888
Africa	2213	2174	2134	2285
North Africa	1787	1709	1564	1859
Other African countries	427	465	570	427
America	1709	1625	1868	2085
of which:				
North America	1128	1061	1293	1502
Central America and				
the Caribbean	230	175	198	205
South America	351	389	377	377
Oceania	330	588	403	162
Extra-EU not specified				
countries 4)	71	74	87	99

**Note**: The differences between the total data and the data obtained by summing up the different structures used are due to rounding.

(FOB) Exports with the main partner countries, in 2018<sup>1)</sup>





<sup>1)</sup> Provisional data.

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<sup>1)</sup> Country of destination for exports.

<sup>&</sup>lt;sup>2)</sup> Semi-final data.

<sup>3)</sup> Provisional data.

<sup>4)</sup> Includes the goods for which the country of destination for exports has not been filled in on customs declaration.

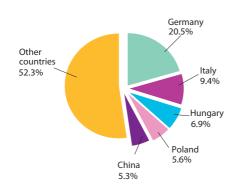
#### CIF imports, by group of countries 1)

euro million **2017**<sup>2)</sup> **2018**<sup>3)</sup> Total Europe European Union (EU-28) Other European countries Asia Middle and Near East Other Asian countries Africa North Africa Other African countries America of which: North America Central America and the Caribbean South America Oceania Extra-EU not specified countries 4) 

**Note:** The differences between the total data and the data obtained by summing up the different structures used are due to rounding.

(CIF) Imports with the main partner countries, in 2018<sup>1)</sup>

#### euro 82867 million



<sup>1)</sup> Provisional data.

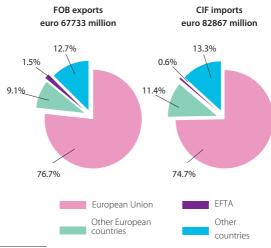
Country of dispatch for intra-EU imports and origin country for extra-EU imports.

<sup>2)</sup> Semi-final data.

<sup>3)</sup> Provisional data.

<sup>4)</sup> Includes the goods for which the origin country for imports has not been filled in on customs declaration.

# International trade in goods, by group of countries, in 2018<sup>1)</sup>



<sup>1)</sup> Provisional data.

The main export destination, in terms of geographical orientation, as well as the main origin area of the imports were the Member States of the European Union, which in 2018 accounted for 76.7% of the total value for exports and 74.7% of the total value for imports.



## Retail 1), by group of goods

lei million current prices

CANE Rev. 2	2015	2016	<b>2017</b> <sup>2)</sup>
Total	212500.6	222651.0	241415.0
Food goods	72865.5	79062.2	86717.5
Non-food goods	91393.0	99225.0	108056.2
Retail of fuels	48242.1	44363.8	46641.3

Note: Data resulting from the Structural Business Survey.

The differences between the total data and the data obtained by summing up the different structures used are due to rounding. Data on 2018 will be available in November 2019.

## Turnover volume indices for retail, except motor vehicles and motorcycles, by group of goods

unadjusted series previous year = 100

		1	, .	
CANE Rev. 2	2015	2016	2017	2018
Total	109.5	112.4	110.8	105.4
Predominant sales of food goods,				
beverages and tobacco	119.4	113.7	106.5	106.1
Predominant sales of non-food goods	103.2	113.4	114.0	106.1
Retail of fuels for motor vehicles,				
in specialised stores	107.3	108.6	112.3	103.2

**Note:** Data resulting from infra-annual statistical surveys.

In 2018, the volume turnover indices of enterprises whose main activity is retail with the exception of motor vehicles and motorcycles increased by 5.4% compared to 2017, backed by the prevailing sales of non-food products (+6.1%), the predominant sale of food goods, beverages and tobacco (+6.1%) and the retail of motor fuels (+3.2%).

Retail 1), by group of goods

2016 2017 <sup>2)</sup>
19.9% 35.5% 19.3% 35.9%
44.6% 44.8%

Note: Data on 2018 will be available in November 2019.

Non-food goods

Food goods

ΩN

Retail of fuels

<sup>1)</sup> Excluding the sale, maintenance and repair of motor vehicles, motorcycles and the retail of fuels.

<sup>2)</sup> Provisional data.

<sup>1)</sup> Excluding the sale, maintenance and repair of motor vehicles and motorcycles.

<sup>&</sup>lt;sup>2)</sup>Provisional data.



## Turnover volume indices for market services mainly rendered to the population

unadjusted series	rendered to the population			year = 100
CANE Rev. 2	2015	2016	2017	2018
Total of which:	112.2	105.2	115.3	105.9
Hotels and restaurants Travel agency and	111.2	112.7	114.2	108.3
tour operator services; tourist assistance services	123.5	97.7	112.2	102.0

**Note:** Data resulting from infra-annual statistical surveys.

In 2018, the market services mainly rendered to the population increased by 5.9% compared to the previous year.

#### Income from market services activities

lei million current price

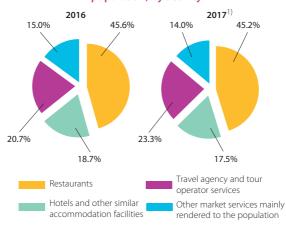
	16	ei million c	urrent prices
CANE Rev. 2	2015	2016	<b>2017</b> <sup>1)</sup>
Market services mainly rendered to the population Market services mainly rendered to economic operators		25108.0 247661.9	

**Note:** Data resulting from the Structural Business Survey.

Data on **2018** will be available in November **2019**.

1) Provisional data.

# Structure of market services mainly renderend to the population, by activity



Note: Data on 2018 will be available in November 2019.

10

<sup>1)</sup> Provisional data.

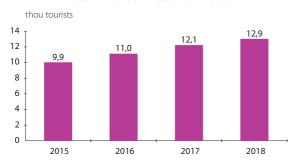
#### **Tourist accommodation**

	2015	2016	2017	2018	
Tourist	accommod	ation capacit	ty		
Existing <sup>1)</sup> (thou places) In operation (thou	328	329	344	354	
places-days)	81873	83323	87656	89076	
Number of tourists accommodated in tourist					
accomm	odation est	ablishments	(thou)		
Total	9922	11003	12143	12905	
of which: foreigners	2240	2481	2760	2797	
Stays overnight in the establishments of touristic reception by touristic destinations (thou)					
<b>Total</b> of which: foreigners	<b>23519</b> 4472	<b>25441</b> 4832	<b>27093</b> 5291	<b>28645</b> 5330	

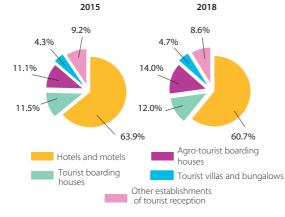
<sup>&</sup>lt;sup>1)</sup> On July , 31. Tourist accommodation establishments with at least 5 bed-places.

In 2018, the number of foreign visitors arrivals to Romania amounted to 11720 thousand persons (an increase of 7.3% compared to 2017) and the number of Romanian visitors departures abroad amounted to 21039 thousand persons (an increase of 5.4% compared to 2017).

## Number of tourists accommodated in tourist accommodation establishments



# Structure of the tourist accommodation capacity in operation





# International trips registered at Romanian borders

	2015	2016	2017	2018
Arrivals	of foreign vis	itors to Rom	ania (thou)	
Total	9331	10223	10926	11720
of which:				
Austria	180	142	139	148
Bulgaria	1524	1527	1603	1600
Italy	324	425	460	468
Germany	438	466	479	489
Republic of Moldova	1633	1918	2052	2330
Turkey	301	327	357	397
Ukraine	823	1055	1208	1466
Hungary	1662	1562	1454	1491

#### Arrivals of foreign visitors to Romania, by means of transport used (thou)

<b>Total</b> of which:	9331	10223	10926	11720
Road	7475	7677	7999	8639
Railway	143	123	118	2797
Air	1535	2256	2648	122
Waterways	178	167	161	162

## Departures of Romanian visitors abroad, by means of transport used (thou)

Total	13118	16128	19953	21039
of which:				
Road	10245	11101	13835	14369
Railway	135	96	95	6541
Air	2712	4906	5998	104
Waterways	26	25	25	25

**Note**: Since **2009**, the international trips registered at Romanian borders also include the trips on foot.

**Source**: Ministry of Internal Affairs, Romanian Border Police General Inspectorate.

### International trips registered at Romanian borders



				number
	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Judges (number)	4504	4285	4479	4563
Actions which entered the Courts				
of Justice (thou)	2033	2175	2204	1734
- penal (thou)	299	421	448	381
- civil (thou)	1734	1754	1756	1353
Persons definitively convicted	42276	32720	35396	32204
of which, for:				
Offences against the person	6426	5744	6111	5493
Offences against the patrimony 2)	15684	7661	7585	6322
Forest offences	1156	455	519	411
Work-related offences, of which:	419	949	1091	777
- giving a bribe	69	98	108	69
- taking a bribe	81	143	163	142
- trading of Influence	112	118	124	65
- taking of undue advantage	5	-	-	-
Offences against the authorities	309	357	698	666
Economic offences	12	1368	1566	1186 <sup>3)</sup>
Offences causing damage				
to social cohabitation relations	1602	1509	1390	1467
Offences against traffic regulations	12137	10839	12557	12110
Criminality rate 4)				
(persons definitively convicted				
per 100000 inhabitants)	213	166	181	165

1) Provisional data.

Offences against private and public assets.

Starting with **2016**, the data are no longer comparable to previous years because

4) reporting is done under the new Penal Code and other laws.
To calculate the criminglity rate for the 2015-2017 period, the usually resident population on July 1st of each year was used, population estimated under conditions of comparability with the final results of the Population and Housing Census 2011.
In 2018, for criminality rate calculation the usually resident population on January 1st used, estimated under conditions of comparability with the final results of the Population and Housing Census 2011.

Source: Superior Council of Magistracy.

In 2018, in Romania there were 4563 judges, 84 less than previous year and decreasing with 59 judges as against 2015.

Of the total actions registered by the Courts of Justice in 2018 (1734 thousand cases), 1353 thousands (78.0%) were civil actions. The average number of penal and civil actions was 380 per judge in 2018, 112 actions less than in 2017, respectively 71 actions less than in 2015.

During 2015-2018, the number of definitively convicted persons per 100000 inhabitants decreased from 2013 in 2015 to 163 in 2018.

				number
	2015	2016	2017	<b>2018</b> <sup>1)</sup>
Offences - total (thou) <sup>2)</sup>	342	338	335	345
Criminality rate <sup>2); 3)</sup> (offences per 100000 inhabitants)	1726	1716	1711	1766

1) Provisional data.

2) The offences investigated and solved by the Police, as well as those for which the responsability is thrown to the Prosecutor's Office are included.

3) To calculate the criminality rate for the 2015-2017 period, the usually resident population on July 1st of each year was used, population estimated under conditions of comparability with the final results of the Population and Housing Census 2011. In 2018, for criminality rate calculation the usually resident population on January 1st used, estimated under conditions of comparability with the final results of the Population and Housing Census 2011.

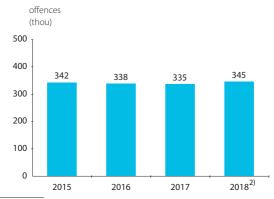
Source: Romanian Police General Inspectorate within the Ministry of Internal Affairs.



The number of offences solved and declined by the Police to the Prosecutor's Office in 2018 was 345 thousand offences, a increase with 10 thousand offences against the previous year and with 3 thousand offences (0.9%) as against 2015.

In 2018, 1766 offenses (solved and declined by the Police to the Prosecutor's Office) were recorded on by 100000 inhabitants, as compared to 1726 offences on 100000 inhabitants in 2015.

### Offences investigated and solved by the Police



<sup>1)</sup> The offences investigated and solved by the Police, as well as those for which the responsability is thrown to the Prosecutor's Office are included.

2) Provisional data.

#### Offences rate 1)



<sup>1)</sup> Offences investigated and solved by the Police are included, as well as offences declined by Police to the Prosecutor's Office, per 100000 inhabitants. In order to calculate the offence rate for the 2015-2017 period, the usually resident population on July 1<sup>91</sup> of egich year was used, and for 2018 the usually resident population on January 1<sup>91</sup> was used, populations estimated under conditions of comparability with the final results of the Population and Housing Census 2011. Provisional data.

## Population on January 1

		Po	pulation, o	n January 1 <sup>5</sup>			
Country	2000	2010	2015	2018			
	Total						
EU-28	<b>487.3</b> <sup>1)</sup>	<b>503.2</b> <sup>1)</sup>	<b>508.5</b> <sup>1)</sup>	<b>512.4</b> <sup>2)</sup>			
Austria	8.0	8.4	8.6	8.8			
Belgium	10.2	10.8	11.2	11.4			
Bulgaria	8.2	7.4	7.2	7.1			
Czech Republic	10.3	10.5	10.5	10.6			
Cyprus	0.7	0.8	0.8	0.9			
Croatia	4.5	4.3	4.2	4.1			
Denmark	5.3	5.5	5.7	5.8			
Estonia	1.4	1.3	1.3 <sup>1)</sup>	1.3			
Finland	5.2	5.4	5.5	5.5			
France	60.5	64.7	66.5	66.9 <sup>2)</sup>			
Germany	82.2	81.8	81.2	82.8			
Greece	10.8	11.1	10.9	10.7			
Ireland	3.8	4.5	4.7	4.8			
Italy	56.9	59.2	60.8	60.5			
Latvia	2.4	2.1	2.0	1.9			
Lithuania	3.5	3.1	2.9	2.8			
Luxembourg	0.4	0.5	0.6	0.6			
Malta	0.4	0.4	0.4	0.5			
Netherlands	15.9	16.6	16.9	17.2			
Poland	38.3 <sup>1)</sup>	38.0 <sup>1)</sup>	38.0	38.0			
Portugal	10.2	10.6	10.4	10.3			
United Kingdom	58.8	62.5	64.9	66.3			
Romania <sup>3)</sup>	<b>22.5</b> <sup>1)</sup>	20.3	19.9	19.5			
Slovakia	5.4	5.4	5.4	5.4			
Slovenia	2.0	2.0	2.1	2.1			
Spain	40.5	46.5	46.4	46.7			
Sweden	8.9	9.3	9.7	10.1			
Hungary	10.2	10.0	9.9	9.8			

2000	2010	2015	2018
	of whicl	n: women	
<b>250.1</b> <sup>1)</sup>	<b>257.7</b> <sup>1)</sup>	<b>260.3</b> <sup>1)</sup>	<b>261.8</b> <sup>2)</sup>
4.1	4.3	4.4	4.5
5.2	5.5	5.7	5.8
4.2	3.8	3.7	3.6
5.3	5.3	5.4	5.4
0.4	0.4	0.4	0.4
2.3	2.2	2.2	2.1
2.7	2.8	2.8	2.9
0.7	0.7	0.7 <sup>1)</sup>	0.7
2.6	2.7	2.8	2.8
31.2	33.4	34.3	34.6 <sup>2)</sup>
42.1	41.7	41.4	41.9
5.5	5.7	5.6	5.5
1.9	2.3	2.4	2.4
29.4	30.5	31.3	31.1
1.3	1.1	1.1	1.0
1.9	1.7	1.6	1.5
0.2	0.3	0.3	0.3
0.2	0.2	0.2	0.2
8.0	8.4	8.5	8.7
19.7 <sup>1)</sup>	19.6 <sup>1)</sup>	19.6	19.6
5.3	5.5	5.5	5.4
30.2	31.8	32.9	33.6
<b>11.5</b> <sup>1)</sup>	10.4	10.2	10.0
2.8	2.8	2.8	2.8
1.0	1.0	1.0	1.0
20.6	23.5	23.6	23.8
4.5	4.7	4.9	5.0
5.4	5.3	5.2	5.1

<sup>1)</sup> Break in the series.
2) Provisional data.
3) Data for **2010, 2015, 2018** refers to the usually resident population in accordance with international requirements and regulations.

#### Live-births and naural increase

		Live birth	ıs	
Country	(pei	1000 inhak	oitants)	
	2000	2010	2015	2017
EU-28	<b>10.6</b> <sup>1)</sup>	<b>10.7</b> <sup>1)</sup>	<b>10.0</b> <sup>1)</sup>	<b>9.9</b> <sup>1);2)</sup>
Austria	9.8	9.4	9.8	10.0
Belgium	11.4	11.9	10.8	10.5
Bulgaria	9.0	10.2	9.2	9.0
Czech Republic	8.9	11.2	10.5	10.8
Cyprus	12.2	11.8	10.8	10.7
Croatia	9.8	10.1	8.9	8.9
Denmark	12.6	11.4	10.2	10.6
Estonia	9.4	11.9	10.6 <sup>1)</sup>	10.5
Finland	11.0	11.4	10.1	9.1
France	13.3	12.9	12.0	11.5 <sup>2)</sup>
Germany	9.3	8.3	9.0	9.5
Greece	9.6	10.3	8.5	8.2
Ireland	14.4	16.5	13.9	12.9
Italy	9.5	9.5	8.0	7.6
Latvia	8.6	9.4	11.1	10.7
Lithuania	9.8	9.9	10.8	10.1
Luxembourg	13.1	11.6	10.7	10.4 <sup>1)</sup>
Malta	11.3	9.4	9.7	9.2
Netherlands	13.0	11.1	10.1	9.9
Poland	9.9 <sup>1)</sup>	10.9 <sup>1)</sup>	9.7	10.6
Portugal	11.7	9.6	8.3	8.4
United Kingdom	11.5	12.9	11.9	11.4
Romania <sup>3)</sup> ;4)	10.3	9.4	10.2	10.3
Slovakia	10.2	11.2	10.3	10.7
Slovenia	9.1	10.9	10.0	9.8
Spain	9.8	10.4	9.0	8.4
Sweden	10.2	12.3	11.7	11.5
Hungary	9.6	9.0	9.4	9.7

Source: Eurostat.

NIS - Demographic statistics.

	Natural	increase		
(per 1000 inhabitants)				
2000	2010	2015	2017	
<b>0.6</b> <sup>1)</sup>	<b>1.0</b> <sup>1)</sup>	<b>-0.2</b> <sup>1)</sup>	<b>-0.4</b> <sup>1);2)</sup>	
0.2	0.2	0.2	0.5	
1.1	2.3	1.0	0.9	
-5.1	-4.7	-6.2	-6.5	
-1.8	1.0	0.0	0.3	
4.5	5.7	3.9	3.8	
-1.5	-2.0	-4.0	-4.1	
1.7	1.6	1.0	1.4	
-3.8	0.0	-1.0 <sup>1)</sup>	-1.3	
1.4	1.9	0.5	-0.6	
4.4	4.4	3.1	2.4 <sup>2)</sup>	
-0.9	-2.2	-2.3	-1.8	
-0.2	0.5	-2.7	-3.3	
6.1	10.4	7.5	6.6	
-0.2	-0.4	-2.7	-3.2	
-5.0	-4.9	-3.3	-4.1	
-1.4	-3.7	-3.5	-4.0	
4.5	4.2	3.7	3.2 <sup>1)</sup>	
3.7	2.1	2.0	1.6	
4.2	2.9	1.4	1.1	
0.31)	0.9 <sup>1)</sup>	-0.7	0.0	
1.4	-0.4	-2.2	-2.3	
1.2	3.9	2.7	2.3	
-0.9	-2.1	-3.0	-3.0	
0.5	1.3	0.3	0.7	
-0.2	1.8	0.4	-0.1	
0.9	2.3	0.0	-0.7	
-0.3	2.7	2.4	2.3	
-3.7	-4.0	-4.0	-3.8	

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Break in the series.
 Provisional data.
 For the years 2000 and 2010, the live births rates were calculated by reporting the number of live births living in Romania (each year) to the number of permanent population on July 1<sup>st</sup> of each year.
 For the years 2015 and 2017 the live births rates were calculated by reporting the number of live births living in Romania (each year) to the number of resident population on July 1<sup>st</sup> of each year estimated under conditions of comparability with the final results of the Population and Housing Census - 2011.

Source: Furostat.

### Average life expectancy (years)

Country	2010	2015	2017
EU-28	<b>79.9</b> <sup>1)</sup>	<b>80.6</b> <sup>1)</sup>	<b>80.9</b> <sup>1)</sup>
Austria	80.7	81.3	81.7
Belgium	80.3	81.1	81.6
Bulgaria	73.8	74.7	74.8
Czech Republic	77.7	78.7	79.1
Cyprus	81.5	81.8	82.2
Croatia	76.7	77.5	78.0
Denmark	79.3	80.8	81.1
Estonia	76.0	78.0 <sup>1)</sup>	78.4
Finland	80.2	81.6	81.7
France	81.8	82.4	82.7
Germany	80.5	80.7	81.1
Greece	80.6	81.1	81.4
Ireland	80.8	81.5	82.2
Italy	82.2	82.7	83.1
Latvia	73.1	74.8	74.9
Lithuania	73.3	74.6	75.8
Luxembourg	80.8	82.4	82.1 <sup>1)</sup>
Malta	81.5	82.0	82.4
Netherlands	81.0	81.6	81.8
Poland	76.4 <sup>1)</sup>	77.5	77.8
Portugal	80.1	81.3	81.6
United Kingdom	80.6	81.0	81.3
Romania	73.9	75.4	<i>75.7</i>
Slovakia	75.6	76.7	77.3
Slovenia	79.8	80.9	81.2
Spain	82.4	83.0	83.4
Sweden	81.6	82.2	82.5
Hungary	74.7	75.7	76.0

<sup>1)</sup> Break in the series. **Source**: Eurostat.

NIS - Demographic statistics.

## Yearly average inflation rate (%)

Country	2000	2010	2015	2018
EU-28		2.1	0.1	1.9
Austria	2.0	1.7	0.8	2.1
Belgium	2.7	2.3	0.6	2.3
Bulgaria	10.3	3.0	-1.1	2.6
Czech Republic	3.9	1.2	0.3	2.0
Cyprus	4.9	2.6	-1.5	0.8
Croatia	4.5	1.1	-0.3	1.6
Denmark	2.8	2.2	0.2	0.7
Estonia	3.9	2.7	0.1	3.4
Finland	3.0	1.7	-0.2	1.2
France	1.8	1.7	0.1	2.1
Germany	1.4	1.1	0.7	1.9
Greece	2.9	4.7	-1.1	0.8
Ireland	5.3	-1.6	0.0	0.7
Italy	2.6	1.6	0.1	1.2
Latvia	2.6	-1.2	0.2	2.6
Lithuania	1.1	1.2	-0.7	2.5
Luxembourg	3.8	2.8	0.1	2.0
Malta	3.0	2.0	1.2	1.7
Netherlands	2.3	0.9	0.2	1.6
Poland	10.1	2.6	-0.7	1.2
Portugal	2.8	1.4	0.5	1.2
United Kingdom	0.8	3.3	0.0	2.5
Romania	45.7	6.1	-0.4	4.1
Slovakia	12.2	0.7	-0.3	2.5
Slovenia	9.0	2.1	-0.8	1.9
Spain	3.5	2.0	-0.6	1.7
Sweden	1.3	1.9	0.7	2.0
Hungary	10.0	4.7	0.1	2.9

<sup>... =</sup> Data not available.

### **Employment and unemployment rates**

Country	Employment rate (%)			
	2000	2010	2015	2018
EU-28		64.1	65.6	68.6
Austria	67.9	70.8	71.1	73.0
Belgium	60.9	62.0	61.8	64.5
Bulgaria	51.5	59.8 <sup>1)</sup>	62.9	67.7
Czech Republic	64.9	65.0	70.2	74.8
Cyprus	65.4	68.9	62.7	68.6
Croatia		57.4	56.0	60.6
Denmark	76.4	73.3	73.5	75.4
Estonia	60.9 <sup>1)</sup>	61.2	71.9	74.8
Finland	68.1 <sup>1)</sup>	68.1	68.5	72.1
France	61.7	64.0	63.8	65.4
Germany	65.3	71.3 <sup>1)</sup>	74.0	75.9
Greece	56.6	59.1	50.8	54.9
Ireland	64.5	61.0	64.8	68.6
Italy	53.4	56.8	56.3	58.5
Latvia	57.4	58.5	68.1	71.8
Lithuania	59.6	57.6	67.2	72.4
Luxembourg	62.7	65.2	66.1 <sup>1)</sup>	67.1
Malta	54.5	56.2	65.1	71.4
Netherlands	72.9	73.9	74.1	77.2
Poland	55.1 <sup>1)</sup>	58.9 <sup>1)</sup>	62.9	67.4
Portugal	68.2	65.3	63.9	69.7
United Kingdom	71.0	69.4	72.7	74.7
Romania <sup>Ž)</sup>	63.6	60.2	61.4	64.8
Slovakia	56.3	58.8	62.7	67.6
Slovenia	62.7	66.2	65.2	71.1
Spain	56.1	58.8	57.8	62.4
Sweden	71.1	72.1	75.5	77.5
Hungary	55.9	54.9	63.9	69.2

**Note**: **Employment rate** calculated for the working age population (15-64 years). **Unemployment rate** according to the ILO (International Labour Office).

Source: Eurostat.

Household Labour Force Survey (HLFS).

Unemployment rate (%)				
2000	2010	2015	2018	
	9.6	9.4	6.8	
4.7	4.8	5.7	4.9	
6.6	8.3	8.5	6.0	
16.2	10.3 <sup>1)</sup>	9.2	5.2	
8.8	7.3	5.1	2.2	
5.0	6.3	15.0	8.4	
	11.7	16.2	8.5	
4.5	7.5	6.2	5.0	
13.4 <sup>1)</sup>	16.7	6.2	5.4	
11.1 <sup>1)</sup>	8.4	9.4	7.4	
10.2	8.9	10.4	9.1	
7.9	7.0 <sup>1)</sup>	4.6	3.4	
11.3	12.7	24.9	19.3	
4.3	14.6	10.0	5.8	
10.9	8.4	11.9	10.6	
14.2	19.5	9.9	7.4	
16.0	17.8	9.1	6.2	
2.3	4.4	6.7 <sup>1)</sup>	5.6	
6.3	6.9	5.4	3.7	
2.7	5.0	6.9	3.8	
16.4 <sup>1)</sup>	9.7 <sup>1)</sup>	7.5	3.9	
3.9	11.0	12.6	7.1	
5.6	7.8	5.3	4.0	
6.9	7.0	6.8	4.2	
19.1	14.4	11.5	6.5	
6.9	7.3	9.0	5.1	
13.8	19.9	22.1	15.3	
5.5	8.6	7.4	6.3	
6.6	11.2	6.8	3.7	

<sup>1)</sup> Break in the series.
2) The data for the 2010-2018 period have been calculated according to the usually

<sup>... =</sup> Data not available.

# Share of the research and development expenditure in the gross domestic product (%)

Country	2000	2010	2015	2017
EU-28	<b>1.77</b> <sup>1)</sup>	1.92	2.04	<b>2.06</b> <sup>2)</sup>
Austria	1.89 <sup>1)</sup>	2.73 <sup>1)</sup>	3.05	3.16 <sup>2)</sup>
Belgium	1.92	2.05	2.46	2.58 <sup>2)</sup>
Bulgaria	0.50	0.56	0.96	0.75
Czech Republic	1.11	1.34	1.93	1.79
Cyprus	0.23	0.45	0.48	0.56 <sup>2)</sup>
Croatia		0.74	0.84	0.86
Denmark	2.19	2.92	3.06	3.05 <sup>2)</sup>
Estonia	0.60	1.58	1.47	1.29
Finland	3.25	3.73	2.89	2.76
France	2.08 <sup>3)</sup>	2.18 <sup>3)</sup>	2.27 <sup>2)</sup>	2.19 <sup>1)</sup>
Germany	2.40	2.71	2.91	3.02 <sup>1)</sup>
Greece		0.60 <sup>1)</sup>	0.96	1.13 <sup>2)</sup>
Ireland	1.09	1.59 <sup>1)</sup>	1.19	1.05
Italy	1.01	1.22	1.34	1.35 <sup>2)</sup>
Latvia	0.44	0.61	0.63	0.51
Lithuania	0.58	0.78	1.04	0.89
Luxembourg	1.58	1.50	1.28	1.26 <sup>2)</sup>
Malta		0.61	0.74	0.54
Netherlands	1.79	1.70	1.98	1.99 <sup>2)</sup>
Poland	0.64	0.72	1.00	1.03
Portugal	0.72 <sup>1)</sup>	1.53	1.24	1.33
United Kingdom	1.63	1.66 <sup>1)</sup>	1.67	1.66 <sup>2)</sup>
Romania	0.37	0.45	0.49	<b>0.50</b> <sup>4)</sup>
Slovakia	0.64	0.62	1.17	0.88
Slovenia	1.36	2.06	2.20	1.86 <sup>2)</sup>
Spain	0.89	1.35	1.22	1.20 <sup>2)</sup>
Sweden		3.21 <sup>1)</sup>	3.26	3.40
Hungary	0.79	1.14	1.36	1.35

<sup>1)</sup> Estimates.

<sup>2)</sup> Provisional data.

<sup>3)</sup> Break in the series.

<sup>&</sup>lt;sup>4)</sup> Semi-final data.

<sup>... =</sup> Data not available.

# Participation in the educational or training process for people aged 25-64 years (%)

Country	2000	2010	2015	<b>2018</b> <sup>1)</sup>
EU-28		9.3	10.7	11.1
Austria	8.3	13.8	14.4	15.4
Belgium	6.2	7.4	6.9	8.6
Bulgaria		1.6	2.0	2.5
Czech Republic		7.8	8.5	8.8
Cyprus	3.1	8.1	7.5	6.7
Croatia		3.0	3.1	2.7
Denmark	19.4	32.6	31.3	24.2
Estonia	6.6 <sup>2)</sup>	11.0	12.4	18.9
Finland	17.5 <sup>2)</sup>	23.0	25.4	28.5
France	2.8	5.0	18.6	18.7
Germany	5.2	7.8 <sup>2)</sup>	8.1	8.3
Greece	1.0	3.3	3.3	4.5
Ireland		7.1	6.5	12.8
Italy	4.8	6.2	7.3	8.2
Latvia		5.4	5.7	7.3
Lithuania	2.8	4.4	5.8	6.5
Luxembourg	4.8	13.5	18.0 <sup>2)</sup>	17.8
Malta	4.5	6.2	7.4	10.4
Netherlands	15.5	17.0	18.9	19.5
Poland		5.2 <sup>2)</sup>	3.5	5.5 <sup>2)</sup>
Portugal	3.3 <sup>2)</sup>	5.7	9.7	10.2
United Kingdom	20.5	20.1	15.7	14.6
Romania	0.9	1.4	1.3	0.9
Slovakia		3.1	3.1	3.9
Slovenia		16.4	11.9	11.7
Spain	4.5	11.2	9.9	10.3
Sweden	21.6	24.7	29.4	29.9
Hungary	2.9	3.0	7.1 <sup>2)</sup>	5.9

<sup>1)</sup> Estimates.

<sup>&</sup>lt;sup>2)</sup> Break in the series.

<sup>... =</sup> Data not available.

#### Share of households with internet access (%)

Country	2002	2010	2015	2018
EU-28		70	83	89
Austria	33	73	82	89
Belgium		73	82	87
Bulgaria		33	59	72
Czech Republic		61	79	86
Cyprus	24	54	71	86
Croatia		56	77	82
Denmark	56	86	92	93
Estonia		67	88	90
Finland	44	81	90	94
France	23	74	83	89
Germany	46	82	90	94
Greece	12	46	68	76
Ireland		72	85	89
Italy	34	59	75	84
Latvia	3	60	76	82
Lithuania	4	61	68	78
Luxembourg	40	90	97	93 <sup>1)</sup>
Malta		70	81	84
Netherlands	58	91	96	98
Poland	11	63	76	84
Portugal	15	54	70	79
United Kingdom	50	80	91	95
Romania		42	68	81
Slovakia		67	79	81
Slovenia		68	78	87
Spain		58	79	86
Sweden		88	91	92
Hungary		58	76	83

<sup>1)</sup> Break in the series. ... = Data not available. **Source**: Eurostat.

# Labour productivity per person employed - EU-28 = 100 -

Country	2000	2010	2015	2017
EU-28	100.0	100.0	100.0	100.0
Austria	122.2	115.3	116.9	116.3
Belgium	136.1	131.2	129.8	128.9
Bulgaria	31.4	41.2	44.0 <sup>1)</sup>	45.5 <sup>1)</sup>
Czech Republic	66.6	77.1	79.7	81.6
Cyprus	91.5	91.4	84.5	83.8 <sup>1)</sup>
Croatia	59.3 <sup>1)</sup>	67.2	70.5	71.9
Denmark	108.3	115.1	114.5	116.2
Estonia	43.8	70.5	71.7	74.4
Finland	117.5	112.5	107.4	108.6
France	121.0	116.9	115.4	114.8 <sup>1)</sup>
Germany	109.6	105.0	105.7	106.3
Greece	95.3	89.5	83.2 <sup>1)</sup>	80.3 <sup>1)</sup>
Ireland	132.0	141.6	188.2	187.1
Italy	130.3	112.7	106.1	107.0
Latvia	40.1	58.7	63.9	67.3
Lithuania	41.2	67.1	73.1	75.2
Luxembourg	178.3	162.3	167.5	160.6
Malta	95.0	94.6	94.8	94.9
Netherlands	120.6	114.6	112.4	111.0 <sup>1)</sup>
Poland	54.7	70.0 <sup>2)</sup>	74.2	75.4
Portugal	75.1	79.7	78.1	75.6 <sup>1)</sup>
United Kingdom	109.7	104.0	101.7	100.2
Romania	23.8	50.4	58.4	65.2
Slovakia	58.9	83.4	82.5	80.4
Slovenia	76.5	79.4	80.5	81.9
Spain	102.0	101.8	101.9	101.0 <sup>1)</sup>
Sweden	117.9	116.7	114.7	111.7
Hungary	55.8	73.0	69.9	67.3

<sup>1)</sup> Provisional data.

<sup>&</sup>lt;sup>2)</sup> Break in the series.

### **Agricultural production indices**

previous year = 100

				,
Country	2000	2010	2015	<b>2018</b> <sup>1)</sup>
EU-28		99.2	99.3	
Austria	95.9	98.1	99.1	101.3
Belgium	106.3	99.4	105.4	97.7
Bulgaria	90.1	94.0	91.8	96.9
Czech Republic	94.4	93.0	95.2	99.7
Cyprus	0.0	100.9	109.1	99.8
Croatia		93.3	102.9	102.6
Denmark	101.4	97.6	98.8	96.2
Estonia	113.7	96.0	108.7	94.4
Finland	105.5	96.3	101.8	97.3
France	99.3	97.9	98.6	101.2
Germany	99.2	97.8	93.8	96.9
Greece	100.4	99.4	99.6	96.4
Ireland	98.4	106.0	104.8	101.4
Italy	98.2	99.8	103.7	101.5
Latvia	107.1	97.6	114.0	88.5
Lithuania	95.9	92.8	108.6	88.9
Luxembourg	99.0	96.4	92.4	104.0
Malta		100.5	95.9	98.6
Netherlands	101.3	101.2	100.8	98.6
Poland	96.1	96.7	97.3	99.4
Portugal	93.7	100.9	106.3	98.3
United Kingdom	95.8	101.4	101.1	98.6
Romania	85.2	101.0	93.2	111.9
Slovakia	90.0	91.8	96.8	98.9
Slovenia	101.1	100.7	106.4	118.0
Spain	108.0	103.5	100.2	106.6
Sweden	101.3	100.0	102.7	88.2
Hungary	94.3	88.9	97.6	103.6

<sup>1)</sup> Estimates.

<sup>... =</sup> Data not available.

Industrial production indices and construction works indices 2015 = 100

Country		luction indices ry, excluding uction)	Indices of construction works		
	2017	2018	2017	2018	
EU-28	104.9	106.3	106.8	108.8	
Austria	108.5	112.4	109.0	116.8	
Belgium	107.5	108.7	101.0	103.0	
Bulgaria	106.6	107.7	87.5	88.8 <sup>1)</sup>	
Czech Republic	110.2	113.8	97.5	106.4	
Cyprus	117.3	125.4	154.1	180.2	
Croatia	107.0	105.9	105.6	110.8	
Denmark	106.2	108.6	109.2	113.6	
Estonia	107.4	111.8	127.1	150.1	
Finland	107.6	110.9	110.9 <sup>2)</sup>	113.5 <sup>2)</sup>	
France	102.9	103.3	102.7	102.3	
Germany	104.3	105.4	108.7	109.7	
Greece	107.5 <sup>1)</sup>	108.8	104.9	105.8 <sup>1)</sup>	
Ireland	99.5	99.4	130.0	146.0 <sup>1)</sup>	
Italy	105.6	106.2	100.6	101.5	
Latvia	113.8	116.1	99.0	120.6	
Lithuania	109.7	115.3	99.0	112.6	
Luxembourg	103.9	101.9 <sup>1)</sup>	104.2	108.4 <sup>1)</sup>	
Malta 1)	100.9	102.2	112.8	122.8	
Netherlands 1)	102.7	103.3	114.8	123.2	
Poland	109.9	116.2	98.1	117.3	
Portugal	106.1	106.2	97.9	101.3	
United Kingdom	103.1	104.0	111.6 <sup>1)</sup>	111.8 <sup>1)</sup>	
Romania <sup>1</sup> )	113.2	118.1	91.4	91.6	
Slovakia	108.1	112.8	92.2	99.8	
Slovenia	116.0	121.3 <sup>1)</sup>	96.9	116.0 <sup>1)</sup>	
Spain	105.0 <sup>1)</sup>	105.4 <sup>1)</sup>	103.6	106.0	
Sweden	106.2	109.3	110.2 <sup>1)</sup>	108.9 <sup>1)</sup>	
Hungary	106.1	110.2	105.2	128.6	

**Note**: Series adjusted by number of working days, according to CANE Rev. 2.

<sup>1)</sup> Provisional data.

<sup>&</sup>lt;sup>2)</sup> Estimates.

#### **Gross Domestic Product**

Gross domestic	product/inhabitant	(in PPS <sup>1)</sup> )

Country		·		
	2000	2010	2015	2017
EU-28	19800	25500	29100	30000
Austria	25700	32200	37500	38100
Belgium	24500	30600	34400	35000
Bulgaria	5600	11200	13700	14800
Czech Republic	14200	21100	25300	26800
Cyprus	18700	25400	23700	25400
Croatia	9400	15100	17300	18500
Denmark	25100	32900	36900	38400
Estonia	8200	16500	22000	23600
Finland	23400	29600	31700	32700
France	22900	27500	30700	31100
Germany	24100	30500	36100	37100
Greece	17100	21500	20200	20200
Ireland	26400	33100	51900	54300
Italy	23700	26500	27700	28900
Latvia	7000	13400	18600	20000
Lithuania	7400	15400	21700	23500
Luxembourg	48400	65400	77300	75900
Malta	16000	21300	26800	28900
Netherlands	27900	34500	37800	38400
Poland	9300	15900	19900	20900
Portugal	16500	20900	22300	23000
United Kingdom	23000	27600	31600	31600
Romania	5200	13000	16300	18800
Slovakia	9900	19000	22300	22900
Slovenia	15800	21200	23800	25500
Spain	18900	24400	26300	27600
Sweden	25700	31900	36400	36300
Hungary	10400	16500	19800	20300

<sup>1)</sup> PPS = The PPS (Purchasing Power Standard) represents the reference currency established at the level of the European Union in order to express the results of the European Comparison Programme and it is a conventional currency unit which excludes the influence of the differences among countries in terms of price level.

<sup>2)</sup> Provisional data.

<sup>3)</sup> Estimates.

<sup>... =</sup> Data not available.

### **Gross Domestic Product**

Country			growth rate vious year =	. ,	
	2000	2010	2015	2017	2018
EU-28	3.8	2.1	2.3	2.4	2.0
Austria	3.4	1.8	1.1	2.6	2.7
Belgium	3.6	2.7	1.7	1.7	1.4
Bulgaria	4.8	1.3	3.5	3.8	3.1 <sup>2)</sup>
Czech Republic	4.3	2.3	5.3	4.4	2.9
Cyprus	6.0	1.3	2.0	4.5 <sup>2)</sup>	3.9 <sup>2)</sup>
Croatia	3.8	-1.5	2.4	2.9	2.6
Denmark	3.7	1.9	2.3	2.3	1.4
Estonia	10.6	2.3	1.9	4.9	3.9
Finland	5.6	3.0	0.5	2.7	2.3
France	3.9	1.9	1.1	2.2 <sup>2)</sup>	1.5 <sup>2)</sup>
Germany	3.0	4.1	1.7	2.2	1.4
Greece	3.9	-5.5	-0.4 <sup>2)</sup>	1.5 <sup>2)</sup>	1.9 <sup>2)</sup>
Ireland	9.5	1.9	25.1	7.2	6.7
Italy	3.7	1.7	0.9	1.7	0.9
Latvia	5.4	-3.9	3.0	4.6	4.8
Lithuania	3.8	1.6	2.0	4.1	3.5
Luxembourg	8.2	4.9	3.9	1.5	2.6
Malta		3.5	10.7	6.7	6.6
Netherlands	4.2	1.3	2.0	2.9 <sup>2)</sup>	2.7 <sup>2)</sup>
Poland	4.6	3.6	3.8	4.8	5.1
Portugal	3.8	1.9	1.8	2.8 <sup>2)</sup>	2.1 <sup>3)</sup>
United Kingdom	3.5	1.7	2.3	1.8	1.4
Romania	2.5	-3.9	3.9	7.0	<b>4.1</b> <sup>2)</sup>
Slovakia	1.2	5.0	4.2	3.2	4.1
Slovenia	4.2	1.2	2.3	4.9	4.5
Spain	5.3	0.0	3.6	3.0 <sup>2)</sup>	2.6 <sup>2)</sup>
Sweden	4.7	6.0	4.5	2.1	2.3
Hungary	4.2	0.7	3.5	4.1	4.9



#### **Gross Domestic Product**

Country	General government net lending/net borrowing - % in GDP			
	2010	2015	2017	2018
EU-28	-6.4	-2.3	-1.0	-0.6
Austria	-4.4	-1.0	-0.8	0.1
Belgium	-4.0	-2.4	-0.8	-0.7
Bulgaria	-3.1	-1.7	1.2	2.0
Czech Republic	-4.2	-0.6	1.6	0.9
Cyprus	-4.7	-1.3	1.8	-4.8
Croatia	-6.3	-3.2	0.8	0.2
Denmark	-2.7	-1.3	1.4	0.5
Estonia	0.2	0.1	-0.4	-0.6
Finland	-2.6	-2.8	-0.8	-0.7
France	-6.9	-3.6	-2.8	-2.5
Germany	-4.2	0.8	1.0	1.7
Greece	-11.2	-5.6	0.7	1.1
Ireland	-32.1	-1.9	-0.3	0.0
Italy	-4.2	-2.6	-2.4	-2.1
Latvia	-8.6	-1.4	-0.6	-1.0
Lithuania	-6.9	-0.3	0.5	0.7
Luxembourg	-0.7	1.4	1.4	2.4
Malta	-2.4	-1.0	3.4	2.0
Netherlands	-5.2	-2.0	1.2	1.5
Poland	-7.3	-2.7	-1.5	-0.4
Portugal	-11.2	-4.4	-3.0	-0.5
United Kingdom	-9.3	-4.2	-1.9	-1.5
Romania	-6.9	-0.7	-2.7	-3.0
Slovakia	-7.5	-2.6	-0.8	-0.7
Slovenia	-5.6	-2.8	0.0	0.7
Spain	-9.4	-5.3	-3.1	-2.5
Sweden	0.0	0.0	1.4	0.9
Hungary	-4.5	-1.9	-2.2	-2.2



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